

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No.: 3:16-cv-01735-D

**CHRISTOPHER A. FAULKNER,
BREITLING ENERGY CORPORATION,
JEREMY S. WAGERS,
JUDSON F. ("RICK") HOOVER,
PARKER R. HALLAM,
JOSEPH SIMO,
DUSTIN MICHAEL MILLER RODRIGUEZ,
BETH C. HANDKINS,
GILBERT STEEDLEY,
BREITLING OIL & GAS CORPORATION,
CRUDE ENERGY, LLC,
PATRIOT ENERGY, INC.,**

Defendants,

and

**TAMRA M. FREEDMAN and
JETMIR AHMEDI,**

Relief Defendants.

DECLARATION OF RODNEY SOWARDS

I, Rodney Sowards, do hereby declare under penalty of perjury, in accordance with 28 U.S.C. § 1746, that the following is true and correct, that I have personal knowledge of the matters stated herein, and that, if called as a witness, I could and would testify competently about these matters.

1. I am a Vice President of Veritas Advisory Group, Inc., ("Veritas"), a consulting firm I co-founded in 2002 to provide forensic-accounting and litigation-support services to

domestic and international businesses, public entities, and governmental agencies. I am a certified public accountant, licensed in Texas since 1998. I am a member of the American Institute of Certified Public Accountants and the Association of Certified Fraud Examiners.

2. The United States Securities and Exchange Commission retained Veritas to review and analyze financial information and transactions relating to Defendant Breitling Energy Corporation, Defendant Breitling Oil & Gas Corporation, Defendant Crude Energy, LLC, Defendant Patriot Energy, Inc., Breitling Royalties Corporation, Crude Royalties, LLC, and Defendant Christopher A. Faulkner and his related entities, including Advertising Management, Inc., Grand Mesa Investments, Inc., Excel Management, Inc., and Range Quest Resources.

3. The United States Securities and Exchange Commission also retained Veritas to provide information regarding payments and disbursements made to the following four Defendants: (1) Parker Hallam; (2) Beth Handkins; (3) Dustin Michael Miller Rodriguez; and (4) Gilbert Steedley.

4. Veritas performed the review and analysis described in Paragraph 3 above under my supervision and direction. Attached hereto as **Exhibit 1** is a true and correct copy of a report, and the attachments and exhibits thereto, setting forth the statements, conclusions, and opinions I arrived at based upon that review and analysis.

I declare under penalty of perjury that the foregoing is true and correct. Executed on

1/24/2020


Rodney Sowards



EXHIBIT 1

January 23, 2020

Jason Reinsch, III, Esq.
U.S. Securities and Exchange Commission
Fort Worth Regional Office
801 Cherry Street, Suite 1900
Fort Worth, Texas 76102

Re: Securities and Exchange Commission v. Christopher A. Faulkner, et al.

Dear Mr. Reinsch:

I. Introduction

Veritas Advisory Group, Inc. ("Veritas") was retained by the United States Securities and Exchange Commission ("SEC") to review and analyze financial information and transactions relating to Breitling Energy Corporation ("BECC"), Breitling Oil & Gas Corporation ("BOG"), Crude Energy, LLC ("Crude"), Patriot Energy, Inc. ("Patriot"), Breitling Royalties Corporation ("BRC"), Crude Royalties, LLC ("Crude Royalties"), and Christopher A. Faulkner ("Faulkner") and his related entities, including Advertising Management, Inc. ("Advertising Management"), Grand Mesa Investments, Inc. ("Grand Mesa"), Excel Management, Inc. ("Excel"), and Range Quest Resources ("RQR"). As part of Veritas's analysis, we have evaluated uses of investor proceeds and analyzed certain accounting practices employed by BOG and BECC. We issued a report on August 7, 2017 ("August 2017 Report") that contained our conclusions and opinions regarding our work on this matter. Our August 2017 Report and Attachments are incorporated by reference in this Supplemental Report.

Subsequent to issuing the August 2017 Report, we were asked by the SEC to supplement our August 2017 Report to provide additional information regarding payments and disbursements made to the following four Defendants: 1) Parker Hallam, 2) Beth Handkins, 3) Dustin Michael



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Jason Reinsch, Esq.
U.S. Securities and Exchange Commission
January 23, 2020
Page 2

Miller Rodriguez, and 4) Gilbert Steedley. This Supplemental Report contains our observations and conclusions regarding payments to these four defendants.

II. Overview of Work Performed

As previously noted in our August 2017 Report, I and other Veritas employees and contractors under my supervision (collectively the “Veritas Team”) reviewed tens of thousands of pages of information provided to me by the SEC to arrive at the statements, conclusions, analyses, and opinions set forth in the August 2017 Report and in this Supplemental Report, including: (a) bank statements and American Express (“AMEX”) card statements (both native statements and electronic database compilations (“Bank Statement Database” and “AMEX Database,” respectively)); (b) payroll information; (c) SEC filings including Forms 8-K and 10-Q; (d) accounting records, including QuickBooks files and audit workpapers; and (e) confidential information memorandums (“CIMs”), among others. Before performing any analyses of the Bank Statement Database, the Veritas Team performed certain quality control procedures and tests to ensure the data in the Databases was accurate and complete. The quality control procedures and tests performed by Veritas are described fully in our August 2017 Report. The observations and conclusions reached in this Supplemental Report are based, in part, on our review and evaluation of payroll records and the Bank Statement Database.

The statements, conclusions, and opinions made herein are based on my 30-plus years of experience, my review of Documents provided by the SEC, and my review of work performed by members of the Veritas Team, all of whom are competent consulting and/or accounting professionals working under my instruction and direction. My work is ongoing, and should



CONFIDENTIAL

Jason Reinsch, Esq.
U.S. Securities and Exchange Commission
January 23, 2020
Page 3

additional information become available that materially impacts the statements, conclusions, opinions, and analyses herein, I shall amend, revise, or supplement my observations as needed.

III. Payments and Disbursements Made to Defendants

As noted in the August 2017 Report, WI investors in the BOG, Crude, and Patriot offerings collectively invested \$78.1 Million between January 1, 2011 and February 29, 2016. Contrary to representations made to investors, BOG, Crude, and Patriot commingled the overwhelming majority of these investor funds by transferring substantially all deposits from the segregated offering accounts into a general or operating bank account. Faulkner and his related entities received approximately \$23.8 million in cash distributions and other benefits from diverted investor funds. In addition, Veritas identified that other Defendants, employees, and contractors received payments and disbursements from bank accounts that contained commingled investor funds. This Supplemental Report contains our summary and evaluation of payments and disbursements made to Defendants Hallam, Handkins, Rodriguez and Steedley from June 24, 2011¹ through February 29, 2016. As summarized in **Exhibit 1**, these four Defendants received payments and disbursements from fourteen accounts that contained commingled investor funds.

a. Payments and Disbursements to Parker Hallam

Table 1 summarizes the payments and disbursements to Parker Hallam from June 24, 2011 through February 29, 2016.

¹ Veritas was asked to limit its evaluation to the five-year statute of limitations period beginning June 24, 2011; therefore, any payments or disbursements to Defendants prior to June 24, 2011 are not included in this Supplemental Report.

**CONFIDENTIAL**

Jason Reinsch, Esq.
 U.S. Securities and Exchange Commission
 January 23, 2020
 Page 4

Table 1: Summary of Disbursements to Hallam Parker from June 24, 2011 through February 29, 2016

Bank Account #	Bank Account Name	Total Disbursements
*****0318	BREITLING OIL & GAS CORPORATION (WFB)	\$187,500
*****8434	BREITLING ROYALTIES CORPORATION (WFB)	50,000
*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	276,939
*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	311,558
*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	249,373
*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	374,231
*****7426	CRUDE ROYALTIES LLC BABYLON (COMPASS)	84,794
*****2054	CRUDE ENERGY LLC WHITE WOLF (COMPASS)	40,500
*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	285,780
*****6200	CRUDE ENERGY LLC M/A I (COMPASS)	807
*****3462	CRUDE ENERGY LLC COMANCHE (COMPASS)	40,000
Total		\$1,901,480

Source: Exhibits 1 and 1.1

Within the amounts shown in **Table 1**, \$20,000 is identified as “Bonus” and \$16,472 is identified as “Reimbursements.” For additional detail related to payments and disbursements to Parker Hallam See **Exhibit 1.1**.

**CONFIDENTIAL**

Jason Reinsch, Esq.
 U.S. Securities and Exchange Commission
 January 23, 2020
 Page 5

b. Payments and Disbursements to Beth Handkins

Table 2 summarizes the payments and disbursements to Beth Handkins from June 24, 2011 through February 29, 2016.

Table 2: Summary of Disbursements to Beth Handkins from June 24, 2011 through February 29, 2016		
Bank Account #	Bank Account Name	Total Disbursements [1]
*****0318	BREITLING OIL & GAS CORPORATION (WFB)	\$146,477
*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	353,437
*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	23,000
*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	128,090
*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	161,362
*****6195	SIMPLE SOLUTIONS INC. DBA CRUDE ENERGY RESOURCES COMPANY OR PATRIOT ENERGY OR CRUDE ENERGY BLUE WOLF OR CRUDE BLUE WOLF (JPMC)	26,585
Total		\$838,950
Source: Exhibits 1, 1.2, and 1.2.B		
Note:		
[1] Includes \$725,518.98 of payroll that was processed through Intuit and 7 disbursements totaling \$40,523.06 that were paid directly from bank accounts but appear to be consistent with payroll amounts and timing.		



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Jason Reinsch, Esq.
U.S. Securities and Exchange Commission
January 23, 2020
Page 6

Within the amounts shown in **Table 2**, \$725,519 was processed through Intuit or CoAdvantage as payroll compensation and \$113,431 was paid directly from the bank accounts. Of the \$113,431, there are seven disbursements totaling \$40,523 that were not processed through Intuit or CoAdvantage, but these payments appear to be consistent with the timing and amount of Handkins' payroll transactions. In addition, \$20,000 is identified as "Bonus" and \$7,846 is identified as "Reimbursements." For additional detail related to payments and disbursements to Beth Handkins, see **Exhibit 1.2 and Exhibit 1.2B**.

c. Payments and Disbursements to Dustin Michael Martin Rodriguez

Table 3 summarizes the payments and disbursements to Dustin Michael Martin Rodriguez from June 24, 2011 through February 29, 2016.

**CONFIDENTIAL**

Jason Reinsch, Esq.
 U.S. Securities and Exchange Commission
 January 23, 2020
 Page 7

Table 3: Summary of Disbursements to Dusty Rodriguez / Michael Miller from June 24, 2011 through February 29, 2016		
Bank Account #	Bank Account Name	Total Disbursements
*****0318	BREITLING OIL & GAS CORPORATION (WFB)	\$182,700
*****8434	BREITLING ROYALTIES CORPORATION (WFB)	50,000
*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	276,012
*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	294,847
*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	256,220
*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	349,754
*****6195	SIMPLE SOLUTIONS INC. DBA CRUDE ENERGY RESOURCES COMPANY OR PATRIOT ENERGY OR CRUDE ENERGY BLUE WOLF OR CRUDE BLUE WOLF (JPMC)	45,000
Total		\$1,454,533
Source: Exhibits 1 and 1.3		

Within the amounts shown in **Table 3**, \$20,000 is identified as “Bonus” and \$4,168 is identified as “Reimbursements.” For additional detail related to payments and disbursements to Dustin Michael Martin Rodriguez, see **Exhibit 1.3**.

d. Payments and Disbursements to Gilbert Steedley

Table 4 summarizes the payments and disbursements to Gilbert Steedley from June 24, 2011 through February 29, 2016.

**CONFIDENTIAL**

Jason Reinsch, Esq.
 U.S. Securities and Exchange Commission
 January 23, 2020
 Page 8

**Table 4: Summary of Disbursements to Gilbert Steedley from June 24, 2011
 through February 29, 2016**

Bank Account #	Bank Account Name	Total Disbursements
*****0318	BREITLING OIL & GAS CORPORATION (WFB)	\$1,631
*****8434	BREITLING ROYALTIES CORPORATION (WFB)	1,631
*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	178,457
*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	268,735
*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	5,000
*****5288	BREITLING ENERGY CORPORATION (COMPASS)	49,731
*****6195	SIMPLE SOLUTIONS INC. DBA CRUDE ENERGY RESOURCES COMPANY OR PATRIOT ENERGY OR CRUDE ENERGY BLUE WOLF OR CRUDE BLUE WOLF (JPMC)	20,000
Total		\$525,185

Source: Exhibits 1 and 1.4

Within the amounts shown in **Table 4**, \$27,051 is identified as “Reimbursements” and \$75,000 was transferred to TD Ameritrade. For additional detail related to payments and disbursements to Gilbert Steedley, see **Exhibit 1.4**.

Exhibits 1.1 through 1.4 to this Supplemental Report contain additional detail and supplemental information related to Veritas’s work in this matter and should be read in conjunction with this Supplemental Report. **Exhibits 1.1 through 1.4** cite the Bates numbers for the underlying source documents (including bank statements) related to Defendant payments and disbursements



CONFIDENTIAL

Jason Reinsch, Esq.
U.S. Securities and Exchange Commission
January 23, 2020
Page 9

summarized in this Supplemental Report. A complete listing of documents and other information Veritas reviewed and considered is contained in **Section IX of the August 2017 Report**.

Veritas's work is ongoing, and should additional information become available, Veritas reserves the right to amend or revise this Supplemental Report as necessary. This Supplemental Report is prepared for the purpose of evaluating issues related to the matter referenced above and cannot be used in any manner or for any other purpose without Veritas's prior written consent. My curriculum vitae, publications, and list of recent expert testimony are attached to this Supplemental Report.

Sincerely,

A handwritten signature in blue ink, appearing to read "Rodney W. Sowards", is written over the printed name. The signature is stylized with large loops and a long horizontal stroke extending to the right.

Rodney W. Sowards

RWS/bk

Attachments



Attachment A

Qualifications of Rodney W. Sowards, CPA, CFF, CGMAⁱ

EMPLOYMENT HISTORY

December 2002 – Present

Veritas Advisory Group, Inc.

Vice President

Mr. Sowards has over 30 years of experience in consulting with clients on a variety of managerial and dispute resolution matters. His litigation support practice focuses primarily on financial, accounting, and economic damage evaluations of complex commercial litigation disputes. The types of matters for which Mr. Sowards has been retained to provide expert services include: accounting malpractice, breach of contract disputes, breach of fiduciary duty, business interruption, director and officer liability, intellectual property disputes, securities and commodities fraud, and white collar fraud and embezzlement investigations.

Mr. Sowards has significant expertise in consulting with counsel and client companies on a variety of commercial litigation disputes. He has prepared and evaluated a substantial number of claims for loss of profit and breach of contract. Industries encompassed by Mr. Sowards' expertise in commercial litigation disputes include the following:

- Communications
- Computer Hardware/Software
- Energy
- Insurance
- Health Care
- Manufacturing
- Transportation
- Real Estate
- Construction
- Entertainment

Mr. Sowards has significant consulting experience in matters involving fraud and/or fiduciary responsibility. He has assisted counsel and clients in evaluating the actions of trust departments, executors, boards of directors and other entities as it relates to the prudence of investment policies and practices and the propriety of expenditures and related party transactions.



Attachment A

EMPLOYMENT HISTORY (Continued)

Mr. Sowards has consulted on a wide range of matters governed by Section 10(b) of the Securities Exchange Act of 1934. His experience in these matters includes assisting with class certification issues, identifying and analyzing fraudulent disclosures, determining cause and effect relationship for stock price movements, and developing models for allocating damage awards. Mr. Sowards has served as the court appointed Claims Administrator and Distribution Agent for several securities fraud disputes.

Mr. Sowards has also consulted and testified on matters involving commodities fraud and inappropriate investment practices. His experience in these matters includes evaluating hedging techniques employed by investment managers and modeling damages resulting from speculative trading activities. Mr. Sowards is also familiar with the types and the associated risks for various investment vehicles available in the financial markets, including futures contracts, options, CMOs, REMICs, and stripped mortgage-backed securities, among others.

October 1999 – December 2002

Navigant Consulting

Principal

Mr. Sowards' responsibilities and experiences were similar to those of the Veritas Advisory Group.

July 1990 – October 1999

The Barrington Consulting Group

Principal

Mr. Sowards' responsibilities and experiences were similar to those at Veritas Advisory Group.

July 1986 – July 1990

Peterson & Company Consulting

Executive Consultant, Senior Consultant, Staff Consultant

Mr. Sowards' responsibilities and experiences were similar to those at Veritas Advisory Group.

June 1985 – August 1985

Merrill Lynch, Pierce, Fenner & Smith

Summer Internship

Mr. Sowards served as research analyst and worked in the operations department.



Attachment A

TESTIMONY EXPERIENCE

Mr. Sowards has rendered expert testimony in state and federal courts as well as arbitration proceedings.

EDUCATION

- 1986 University of Texas at Austin
Bachelor of Business Administration - Finance with high honors
- 1996 – 1997 University of Texas at Dallas
Graduate Level Accounting Courses
- 1986 – 2019 Continuing Professional Education
Numerous in-house and outside sponsored seminars, conferences, and training sessions on:
- financial modeling techniques
 - financial statement analysis
 - statistical analysis
 - capitalization and discount rate development

SPEECHES AND LECTURES

- Guest Lecturer - University of Texas at Austin
Upper Division and Graduate Level Finance and Accounting Classes
Financial Theory and Practice
Money, Banking and Economic Conditions
Investment Management
Investment Theory and Practice
- Guest Speaker - Association of CPA's in the Internal Revenue Service (Dallas)
The Income Approach to Business Valuation and Selected Investigative Accounting Techniques
- Training Instructor - Association of Government Accountants, Dallas Chapter
Litigation Support: A Case Study Approach
- Guest Speaker - Gardere & Wynne (Dallas and Houston)
Selecting and Working with Damages Experts in Litigation
- Panelist – Texas Association of Defense Counsel, Inc. (San Antonio)
Preparation, Preparation, Preparation: Preparing Experts for Trial



Attachment A

ACCREDITATION AND PROFESSIONAL ORGANIZATIONS

Certified Public Accountant in the State of Texas
Certified in Financial Forensics
Chartered Global Management Accountant
American Institute of Certified Public Accountants
Association of Certified Fraud Examiners



Attachment B

Publications

Brandi N. Kleinman, Steven J. Kmiecik, Alan F. Nagorzanski, Rodney W. Sowards, and Daniel P. Wierzba. 2010. "Accounting Issues in Fraud Investigations." In *Construction Accounting: A Guide for Attorneys and Other Professionals*, ed. Patrick A. McGeehin, Edward G. Benes, Patrick J. Greene, Jr., and Wm. Cary Wright, 281-304. Chicago: ABA Publishing.

**Attachment C**

**Testimony Experience of Rodney W. Sowards
(Prior Four Years)**

<u>Case Name</u>	<u>Case #</u>	<u>Court</u>	<u>Testimony</u>
Robert Thomas, as Trustee v. 462 Thomas Family Properties, LP, et al.	No. DC-14-1769- E	In the District Court of 101 st Judicial District Dallas County, Texas	Deposition
1804 Operating, LLC v. JN Field Services, LLC	No. 01-14-0000- 5714	American Arbitration Association	Deposition and Arbitration
Hydroscience, Inc. Derivatively on Behalf of Hydroscience Technologies, Inc. v. Douglas C. Bracken and Sarles & Ouimet, LLP	No. DC-12- 03690	In the District Court of 193 rd Judicial District Dallas County, Texas	Deposition
Ross Neely Systems, Inc. v. Navistar, Inc.	No. 3:13-CV- 01587-M	In the United States District Court for the Northern District of Texas, Dallas Division	Deposition
Lexington Insurance Company, et. al. v. Leviton Manufacturing Company, Inc., et. al.	No. 45,927	In District Court of 23 rd Judicial District Wharton County, Texas	Deposition

**Attachment C**

<u>Case Name</u>	<u>Case #</u>	<u>Court</u>	<u>Testimony</u>
Karen Guillory v. David Stuart and Houston Rapid Transit JV	No 2014-13137	In the District Court of Harris County, Texas, 189 th Judicial District	Deposition
Carruth-Doggett, Inc. dba Toyota Lift of Houston and Toyota Lift of South Texas v. Hoist Liftruck Mfg, Inc and James Knight	No. 2014-59264	In the District Court of Harris County, Texas, 270 th Judicial District	Deposition
Texas Crude Energy, LLC and Amber Harvest, LLC v. Burlington Resources Oil & Gas Company, LP	No. L-13-0061-CV-B	In the District Court of Live Oak County, Texas 156 th Judicial District	Deposition
Kelcy Warren v. Dallas Proton Treatment Holdings, LLC, Dallas Proton Treatment Center, LLC and Advanced Particle Therapy, LLC	No. DC-15-06308	In the District Court of Dallas County, Texas 116 th Judicial District	Deposition
Dorchester Minerals, LP v. Chesapeake Exploration, LLC	No. 4:12-cv-461-KGB	In the United States District Court Eastern District of Arkansas Western Division	Depositions, Hearing and Trial
Tetra Technologies, Inc. v. HPD, LLC	No. CV-2011-0097-6	In the Circuit Court of Union County, Arkansas, 13 th Judicial District, Civil Division	Deposition and Arbitration Hearing

**Attachment C**

<u>Case Name</u>	<u>Case #</u>	<u>Court</u>	<u>Testimony</u>
VOC Brazos Energy Partners, L.P., et al v. Woodbine Acquisition, LLC, Petromax Operating Company, Inc, et al. v. CML Exploration, LLC and Hilcorp Energy I, LP	No. 12002620- CV-361	In the District Court, Brazos County, Texas, 361 st Judicial District	Deposition
Mesa Petroleum Partners LP v. Baytech LLP, et al.	No. 15-04- 20996-CVR	In the District Court of Reeves County, Texas, 143 rd Judicial District	Deposition, Hearing and Trial
Alliance Trucking, LP v. Renaissance Contractors, Inc.		Private Arbitration, Before the Honorable William K. Andrews	Arbitration Hearing
Management Trust of Clarence Lamar Norsworthy, An Incapacitated Person	No. PR-16- 01331-2	In the Probate Court Number Two, Dallas County, Texas	Deposition
Alan Halperin, As Trustee of the GFES Liquidation Trust v. Michel B. Moreno, et al.	No. 13-12783	In the United States Bankruptcy Court for the District of Delaware	Deposition and Trial

**Attachment C**

<u>Case Name</u>	<u>Case #</u>	<u>Court</u>	<u>Testimony</u>
Joseph Kirk Muhl, Individually; and as Representative of the Estate of Hollee Muhl; and as Next Friend of Kylee Muhl, Kenzie Muhl, Jordon Muhl, and Kooper Muhl v. Holy Family Catholic Church- Lexington, Texas, et al.	No. 16,050	In the District Court of Lee County, Texas 21 st Judicial District	Deposition
hibu Inc. v. Chad Peck	No. 6:16-cv- 01055-JTM-TJJ	In the United States District Court for the District of Kansas at Wichita	Deposition
AerReach Aero Space Solutions, LLC, et al. v. Chad G. Stanford, et al.	No. DC-16- 07714	In the District Court of 298 th Judicial District Dallas County, Texas	Deposition
Highmark, Inc. v. Allcare Health Management Systems, Inc., W. Halden Conner, Thomas G. Plaskett, and Robert H. Shelton	No. 4:17-cv- 00030	In the United States District Court for the Northern District of Texas Fort Worth Division	Deposition
Securities and Exchange Commission v. Christopher A. Faulkner, Breitling Energy Corporation, Jeremy S. Wagers, Judson F. Hoover, Parker R. Hallam, Joseph Simo, Dustin Michael Miller Rodriguez, Beth C. Handkins, Gilbert Steedley, Breitling Oil & Gas Corporation, Crude Energy, LLC, Patriot Energy, Inc., Tamra M. Freedman and Jetmir Ahmedi	No. 3:16-cv- 01735-D	In the United States District Court for the Northern District of Texas Dallas Division	Hearing

**Attachment C**

<u>Case Name</u>	<u>Case #</u>	<u>Court</u>	<u>Testimony</u>
Andre Cardenas v. Ovation Services, LLC	No. D-1-GN-16-005413	In the District Court 200 th Judicial District Travis County, Texas	Deposition and Trial
Service Steel Warehouse, LP v. Navistar, Inc., and Texas Truck Centers of Houston Ltd., d/b/a International Trucks of Houston Dickey's Barbecue Restaurants, Inc. v. Anthony Falbo, et al.	No. 2014-52745	In the District Court, Harris County, Texas, 333 rd Judicial District	Deposition and Trial
Evergreen Forest Products, Inc. v. Southland International Trucks Inc., Navistar, Inc., Navistar Diesel of Alabama LLC, Navistar Big Bore Diesels LLC	No. 01-17-0003-1145	American Arbitration Association	Arbitration
Tammy O'Connor and Michael Stewart v. Jason Cory, Thomas Farb, Greg Furst, and Mark Dinkel	No. 10-CV-2015-900036.00	In the Circuit Court, Butler County, Alabama,	Deposition
Charles Hess, Marty Higgins. Robert "Glen" McCormick, Ronald Papa, Frank Shera, and Al Tornquist v. Biomet, Inc. and Zimmer Biomet Holdings, Inc.	No. 3:16-cv-01731-B	In the United States District Court for the Northern District of Texas Dallas Division	Deposition
	No. 3:16-CV-00208	In the District Court, Northern District of Indiana, South Bend Division	Deposition

**Attachment C**

<u>Case Name</u>	<u>Case #</u>	<u>Court</u>	<u>Testimony</u>
Jim Young and Cay Properties, LLC v. Bleyl & Associates and Mike Mathena	No. 1226269	In the District Court Walker County, Texas, 278th Judicial District	Deposition
Nationwide Transportation, Inc. A Nebraska Corporation, and Jasper Leasing, Inc. A Nebraska Corporation v. Navistar, Inc., A Delaware Corporation, and Cornhusker International Trucks, Inc., A Nebraska Corporation	No. CI 15-6930	In the District Court of Douglas County, Nebraska	Deposition
ConocoPhillips Company v. Fiberspar Linepipe LLC		International Institute for Conflict Prevention and Resolution, Non- Administered Arbitration	Deposition and Arbitration
Construction Cost Data, LLC, Job Order Contracting Group, LLC, and Managed Joc Solutions, LLC, v. The Gordian Group, Inc. and R.S. Means Company, LLC	No. 4:16-cv- 00114	In the United States District Court for the Southern District of Texas Houston Division	Trial

**Attachment C**

<u>Case Name</u>	<u>Case #</u>	<u>Court</u>	<u>Testimony</u>
ACI Worldwide Corp. v. Keybank National Association and Keycorp, Individually and as Successor in Interest to First Niagara Financial Group, Inc.	No. 1:17-CV- 10662	United States District Court District of Massachusetts	Deposition
Braden Richard Power, et al. v. Craig Patrick Power, et al.	No. DC-15- 14415	In the District Court of Dallas County, Texas, 134 th Judicial District	Deposition and Trial
Dutchmaid Logistics, Inc., PCM Transport, LLC and Mark R. Lewis, LLC d/b/a Mark Lewis Trucking v. Navistar, Inc., and Truck Sales & Service, Inc.	No. 15 CV 00129	In the Court of Common Pleas, Licking County, Ohio	Deposition and Trial
Novinium, Inc. and UtilX Corporation v. Willbros T&D Services, LLC	No. DC-18- 03452	In the District Court of Dallas County, Texas 193 rd Judicial District	Deposition
Inter-Medical, Inc. v. SJ Medical Center LLC d/b/a St. Joseph Medical Center	No. 2016-54649	In the District Court of Harris County, Texas 127 th Judicial District	Deposition

**Attachment C**

<u>Case Name</u>	<u>Case #</u>	<u>Court</u>	<u>Testimony</u>
The Federal Deposit Insurance Corporation, as receiver for First NBC Bank v. Murex LLC	No. 1:16-cv-07703-PAE	In the District Court of Southern District of New York	Deposition
Neil Gilmour, III, Trustee for the Grantor Trusts of Victory Parent Company, LLC, et al. v. Aetna Health, Inc., et al.	Civil Action No. 5:17-cv-00510-FB	United States District Court for the Western District of Texas San Antonio Division	Deposition
United Cellular, Inc. v. Sprint Solutions, Inc. Vital Pharmaceuticals, Inc., d/b/a VPX/Redline v. Professional Supplements, LLC, et al.	No. 01-18-0004-2441 No. 12-07083 (12)	American Arbitration Association In the Circuit Court of Broward County, Florida, 17 th Judicial Circuit	Deposition and Arbitration Deposition
Arturo Osorio v. Headwaters Construction Materials, LLC and Cruz Lawrence Mendoza	No. 2017CCV-60642-4	In the County Court at Law No. 4, Nueces County, Texas	Deposition



Attachment D

Charges for Services

Veritas Advisory Group, Inc. charges its clients based on an hourly rate for personnel assigned plus out-of-pocket expenses. The following are the rates for personnel that have performed services in connection with this engagement:

Vice President	\$325 – 375
Senior Manager	\$248
Manager	\$234
Senior Consultant	\$207
Associate	\$175
Analyst	\$75

ⁱ Veritas Advisory Group, Inc. is not a CPA firm.

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Summary of Disbursements from June 24, 2011 through February 29, 2016

Bank Account # Bank Account Name		HALLAM, PARKER			HANDKINS, BETH			RODRIGUEZ, DUSTY / MILLER, MICHAEL			STEEDLEY, GILBERT				
		Net Bank Statement Disbursements [a]	Payroll Disbursements [b, c]	Total Disbursements	Net Bank Statement Disbursements [a, 1]	Payroll Disbursements [b, c]	Total Disbursements	Net Bank Statement Disbursements [a]	Payroll Disbursements [b, c]	Total Disbursements	Net Bank Statement Disbursements [a]	Payroll Disbursements [b, c]	Total Disbursements		
*****0318	BREITLING OIL & GAS CORPORATION (WFB)	\$187,500	\$0	\$187,500	\$20,035	\$126,442	\$146,477	\$182,700	\$0	\$182,700	\$182,700	\$0	\$1,631	\$0	\$1,631
*****8434	BREITLING ROYALTIES CORPORATION (WFB)	50,000	0	50,000	0	0	0	50,000	0	50,000	1,631	0	1,631	0	1,631
*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	276,939	0	276,939	43,837	309,600	353,437	276,012	0	276,012	178,457	0	178,457	0	178,457
*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	311,558	0	311,558	23,000	0	23,000	294,847	0	294,847	268,735	0	268,735	0	268,735
*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	249,373	0	249,373	15,105	112,985	128,090	256,220	0	256,220	0	0	0	0	0
*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	374,231	0	374,231	0	0	0	0	0	0	0	0	0	0	0
*****7426	CRUDE ROYALTIES LLC BABYLON (COMPASS)	84,794	0	84,794	0	0	0	0	0	0	0	0	0	0	0
*****2054	CRUDE ENERGY LLC WHITE WOLF (COMPASS)	40,500	0	40,500	0	0	0	0	0	0	0	0	0	0	0
*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	285,780	0	285,780	0	0	0	0	0	0	0	0	0	0	0
*****6200	CRUDE ENERGY LLC M/A 1 (COMPASS)	807	0	807	0	0	0	0	0	0	0	0	0	0	0
*****3462	CRUDE ENERGY LLC COMANCHE (COMPASS)	40,000	0	40,000	0	0	0	0	0	0	0	0	0	0	0
*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	0	0	0	11,454	149,908	161,362	349,754	0	349,754	5,000	0	5,000	0	5,000
*****5288	BREITLING ENERGY CORPORATION (COMPASS)	0	0	0	0	0	0	0	0	0	49,731	0	49,731	0	49,731
*****6195	SIMPLE SOLUTIONS INC. DBA CRUDE ENERGY RESOURCES COMPANY OR PATRIOT ENERGY OR CRUDE ENERGY BLUE WOLF OR CRUDE BLUE WOLF (JPMC)	0	0	0	0	26,585	26,585	45,000	0	45,000	20,000	0	20,000	0	20,000
Total		\$1,901,480	\$0	\$1,901,480	\$113,431	\$725,519	\$838,950	\$1,454,533	\$0	\$1,454,533	\$525,185	\$0	\$525,185	\$0	\$525,185

Sources:

[a] Bank Statement Database

[b] Intuit Payroll Data [INT-Breitling_000001 - INT-Breitling_000003; SEC-INTUIT-E-0000001 - SEC-INTUIT-E-0000004]

[c] CoAdvantage Payroll Data [SEC-CoAdvantage-E-0000001 - SEC-CoAdvantage-E-0000164]

Note:

[1] Includes 7 disbursements totaling \$40,523.06 which appear to be consistent with payroll amounts and timing.

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
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FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR /PAYEE	MEMO	BATES (Beginning of Account Statement)
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/29/11	(5,000.00)	CHECK PAID	5685			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002362
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/11/11	(10,000.00)	CHECK PAID	5710			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002343
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/29/11	(9,000.00)	CHECK PAID	5768			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002343
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/29/11	(577.02)	CHECK PAID	5745			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002343
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	08/11/11	(5,000.00)	CHECK PAID	5805			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002323
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	08/26/11	(5,000.00)	CHECK PAID	5844			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002323
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	09/16/11	(7,000.00)	CHECK PAID	5881			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002304
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	10/11/11	(7,000.00)	CASH WITHDRAWAL	5951			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002284
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	10/21/11	(5,000.00)	CHECK PAID	1629			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002284
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	10/24/11	(5,000.00)	CHECK PAID	1634			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002284
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/08/11	(5,000.00)	CHECK PAID	1669			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/14/11	(5,000.00)	CHECK PAID	1680			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/22/11	(5,000.00)	CHECK PAID	1721			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/12/11	(10,000.00)	CASH WITHDRAWAL	1762			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/12/11	(490.50)	CHECK PAID	1766			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/16/11	(10,000.00)	CASH WITHDRAWAL	1788			HALLAM, PARKER	BONUS	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	12/23/11	(10,000.00)	CASH WITHDRAWAL	2454			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-000212
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/23/11	(5,000.00)	CASH WITHDRAWAL	1823			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/30/11	(5,000.00)	CASH WITHDRAWAL	1840			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	01/13/12	(5,000.00)	CASH WITHDRAWAL	1870			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-0002234
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	01/13/12	(5,000.00)	CASH WITHDRAWAL	2476			HALLAM, PARKER	[NONE]	SEC-WELLSFARGO-P-000205
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	01/27/12	(5,000.00)	CASH WITHDRAWAL	1897			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002234
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	01/27/12	(5,000.00)	OTHER DEBIT	2487			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-000205
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	02/13/12	(5,000.00)	CHECK PAID	1945			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002216
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	02/13/12	(5,000.00)	CHECK PAID	2502			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0000198
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	03/02/12	(5,000.00)	OTHER DEBIT	1986			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002197
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	03/02/12	(5,000.00)	CHECK PAID	2517			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0000192
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	03/02/12	(324.74)	OTHER DEBIT	1950			HALLAM, PARKER	REIMBURSEMENT	SEC-WELLSFARGO-P-0002197
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	03/23/12	(5,000.00)	CHECK PAID	2035			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002197
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	03/23/12	(5,000.00)	CHECK PAID	2525			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0000192
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/13/12	(10,000.00)	CASH WITHDRAWAL	2107			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002176

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
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WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	04/13/12	(10,000.00)	CASH	2548			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0000186
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/13/12	(538.84)	CHECK PAID	2103			HALLAM, PARKER / ARK FIELD SERVICES	REIMBURSEMENTS	SEC-WELLSFARGO-P-0002176
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/13/12	(68.14)	CHECK PAID	2068			HALLAM, PARKER	REIMBURSEMENT	SEC-WELLSFARGO-P-0002176
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	05/08/12	(5,000.00)	CHECK PAID	2184			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002156
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	05/08/12	(5,000.00)	CHECK PAID	2618			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0000180
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	05/15/12	(5,000.00)	CASH	2193			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002156
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/01/12	(5,000.00)	CHECK PAID	2250			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/08/12	(7,500.00)	CASH	2261			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/15/12	(5,000.00)	CHECK PAID	2284			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/22/12	(5,000.00)	CHECK PAID	2301			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/29/12	(5,000.00)	CASH	2319			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/13/12	(5,000.00)	CHECK PAID	2379			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002116
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/20/12	(5,000.00)	CHECK PAID	2333			ARK FIELD SERVICES	[NONE]	SEC-WELLSFARGO-P-0002116
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/01/12	(5,000.00)	CHECK PAID	1019			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/09/12	(5,000.00)	CHECK PAID	1061			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/16/12	(700.88)	CHECK PAID	1083			HALLAM, PARKER	[NONE]	SEC-BBVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/17/12	(5,000.00)	CHECK PAID	1091			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/04/12	(7,500.00)	OTHER DEBIT	1155			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000096
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	09/04/12	(7,500.00)	E-CHECK (DEBIT)	1038			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0002129
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/11/12	(5,000.00)	E-CHECK (DEBIT)	1163			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000096
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/21/12	(5,000.00)	E-CHECK (DEBIT)	1225			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000096
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/28/12	(5,000.00)	E-CHECK (DEBIT)	5004			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000096

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
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COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/09/12	(5,000.00)	E-CHECK (DEBIT)	5023			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000104
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/26/12	(5,000.00)	CHECK PAID	5127			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000104
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/26/12	(5,000.00)	E-CHECK (DEBIT)	5111			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000104
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/30/12	(5,000.00)	CHECK PAID	5117			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000104
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/01/12	(10,000.00)	CHECK PAID	1113			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0002139
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/08/12	(5,000.00)	CHECK PAID	1091			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0002139
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/16/12	(10,000.00)	CHECK PAID	5202			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000114
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/30/12	(3,280.72)	E-CHECK (DEBIT)	5243			HALLAM, PARKER	REIMBURSEMENT	SEC-BBVA-P-0000114
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/02/12	(10,000.00)	CHECK PAID	1174			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0002144
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/07/12	(5,000.00)	CHECK PAID	5240			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000123
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/07/12	(5,000.00)	CHECK PAID	1122			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0002144
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/17/12	(10,000.00)	CHECK PAID	5287			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000123
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/17/12	(10,000.00)	CHECK PAID	5291			HALLAM, PARKER	BONUS	SEC-BBVA-P-0000123
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/18/13	(5,000.00)	CHECK PAID	5409			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000134
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	01/18/13	(5,000.00)	CHECK PAID	1193			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0002149
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/01/13	(5,000.00)	CHECK PAID	5517			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0000146
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	02/01/13	(5,000.00)	CHECK PAID	1230			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0002154

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Parker Hallam and Related Entities from June 24, 2011 through February 29, 2016

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COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/25/13	(5,000.00)	CHECK PAID	5597			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-000146
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	02/25/13	(5,000.00)	CHECK PAID	1510			ARK FIELD SERVICES	[NONE]	SEC-BBVA-P-0002154
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/06/13	(419.00)	CHECK PAID	5640			HALLAM, PARKER	REIMBURSEMENTS	SEC-BBVA-E-0001345.08132
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/08/13	(5,000.00)	CHECK PAID	5680			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08132
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	03/08/13	(5,000.00)	CHECK PAID	1533			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16221
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/01/13	(5,000.00)	CHECK PAID	5735			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08147
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/01/13	(5,000.00)	CHECK PAID	1552			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16228
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/01/13	(173.24)	CHECK PAID	5737			HALLAM, PARKER	REIMBURSEMENTS	SEC-BBVA-E-0001345.08147
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/12/13	(5,000.00)	CHECK PAID	5803			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08147
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/12/13	(5,000.00)	CHECK PAID	1573			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16228
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/26/13	(5,000.00)	CHECK PAID	1585			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16228
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/26/13	(1,167.03)	CHECK PAID	5836			HALLAM, PARKER	REIMBURSEMENTS	SEC-BBVA-E-0001345.08147
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/08/13	(5,000.00)	CHECK PAID	1631			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16235
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/14/13	(10,000.00)	CHECK PAID	1660			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16235
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/14/13	(1,472.44)	CHECK PAID	1667			HALLAM, PARKER	[NONE]	SEC-BBVA-E-0001345.16235
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/31/13	(10,000.00)	CHECK PAID	1691			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16235
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	05/31/13	(1,000.00)	CHECK PAID	6008			HALLAM, PARKER	REIMBURSEMENTS	SEC-BBVA-E-0001345.08161
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/13/13	(10,000.00)	CHECK PAID	1715			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16244

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Parker Hallam and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/02/13	(10,000.00)	CHECK PAID	1723			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16252
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/11/13	(10,000.00)	CHECK PAID	1734			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16252
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/24/13	(10,000.00)	CHECK PAID	1758			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16252
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/31/13	(1,059.26)	CHECK PAID	1772			HALLAM, PARKER	[NONE]	SEC-BBVA-E-0001345.16252
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	08/09/13	(10,000.00)	CHECK PAID	1788			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16260
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/23/13	(10,000.00)	CHECK PAID	6387			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08207
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/06/13	(15,000.00)	CHECK PAID	6424			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08224
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/20/13	(10,000.00)	CHECK PAID	6490			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08224
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/07/13	(10,000.00)	CHECK PAID	6568			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/24/13	(10,000.00)	OTHER DEBIT	6626			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/24/13	1,290.88	DEP/S				ARK FIELD SERVICES	BRAZIL	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/04/13	(10,000.00)	E-CHECK (DEBIT)	6679			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08258
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/15/13	(10,000.00)	CHECK PAID	2028			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16287
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/27/13	(10,000.00)	CHECK PAID	2061			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16287
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/12/13	(10,000.00)	CHECK PAID	2090			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16297
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/19/13	(10,000.00)	CHECK PAID	2120			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16297
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/19/13	(3,679.36)	CHECK PAID	2123			HALLAM, PARKER	[NONE]	SEC-BBVA-E-0001345.16297
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/27/13	(15,000.00)	CHECK PAID	2142			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16297

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Parker Hallam and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/16/14	(5,000.00)	CHECK PAID	6975			ARK FIELD SERVICES	REIMBURSEMENT FOR LEGAL FEES	SEC-BBVA-E-0001345.08287
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/24/14	(5,489.19)	CHECK PAID	7044			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08287
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/24/14	(5,000.00)	CHECK PAID	7054			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08287
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/06/14	(10,000.00)	CHECK PAID	7100			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08306
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/19/14	(6,000.00)	CHECK PAID	7159			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08306
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/28/14	(10,000.00)	CHECK PAID	7244			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08306
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/17/14	(5,000.00)	CHECK PAID	7334			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08323
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/27/14	(5,000.00)	CHECK PAID	7365			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08323
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/31/14	(10,000.00)	CHECK PAID	7415			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08323
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/10/14	(5,000.00)	CHECK PAID	7462			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08343
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/21/14	(7,500.00)	CHECK PAID	7553			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08343
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/02/14	(10,000.00)	CHECK PAID	2265			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/02/14	(500.00)	CHECK PAID	2248			HALLAM, PARKER	REIMBURSEMENTS	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/08/14	(25,000.00)	CHECK PAID	2287			HALLAM, PARKER	[NONE]	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/16/14	(10,000.00)	CHECK PAID	2299			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/30/14	(10,000.00)	CHECK PAID	2361			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/10/14	(25,000.00)	CHECK PAID	2398			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16356

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Parker Hallam and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/12/14	(10,000.00)	CHECK PAID	2415			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16356
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	07/01/14	(10,000.00)	CHECK PAID	7693			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.08415
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/01/14	(2,346.74)	DEBIT MEMO				ARK FIELD SERVICES	CC FOR IRS ARK FIELD SERVICES	SEC-BBVA-E-0001345.16368
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/29/14	(10,000.00)	CHECK PAID	2557			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001345.16368
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	08/12/14	(15,000.00)	CHECK PAID	1034			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00806
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	08/21/14	(15,000.00)	CHECK PAID	1065			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00806
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	09/05/14	(15,000.00)	CHECK PAID	1081			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00812
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	09/19/14	(15,000.00)	CHECK PAID	1140			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00812
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	10/03/14	(15,000.00)	CHECK PAID	1164			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00818
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	10/17/14	(15,000.00)	CHECK PAID	1188			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00818
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	10/31/14	(15,000.00)	CHECK PAID	1231			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00818
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	11/13/14	(15,000.00)	CHECK PAID	1275			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00825
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	11/13/14	(372.84)	CHECK PAID	1273			HALLAM, PARKER	[NONE]	SEC-BBVA-E-0001344.00825
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	11/26/14	(15,000.00)	CHECK PAID	1326			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00825
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	12/12/14	(15,000.00)	CHECK PAID	1360			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00835
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	01/09/15	(15,000.00)	CHECK PAID	1460			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00845
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	01/29/15	(15,000.00)	CHECK PAID	1471			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00845
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	01/29/15	(15,000.00)	CHECK PAID	1502			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00845
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	02/06/15	(15,000.00)	CHECK PAID	1531			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00860
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	02/20/15	(4,000.00)	CHECK PAID	1563			ARK FIELD SERVICES	REIMBURSEMENT, ADVERTISING	SEC-BBVA-E-0001344.00860
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	02/26/15	(15,000.00)	CHECK PAID	1598			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00860
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	03/11/15	(10,000.00)	CHECK PAID	1644			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00872
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	03/20/15	(10,000.00)	CHECK PAID	1676			ARK FIELD SERVICES	[NONE]	SEC-BBVA-E-0001344.00872
COMPASS BANK	*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	03/25/15	(175,000.00)	CHECK PAID				PARKER, HALLAM	CC - MICHAEL MCCOLLOCH / CC - KAREN COOK	SEC-BBVA-E-0001344.00048
COMPASS BANK	*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	03/25/15	(22,916.66)	CHECK PAID				PARKER, HALLAM	CC	SEC-BBVA-E-0001344.00048
COMPASS BANK	*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	03/25/15	(16,000.00)	CHECK PAID				HALLAM, PARKER	CC - L&J BAY AREA HOLDINGS	SEC-BBVA-E-0001344.00048
COMPASS BANK	*****6200	CRUDE ENERGY LLC M/A I (COMPASS)	03/27/15	(800.00)					HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E-0001344.03130

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Parker Hallam and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR /PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****7426	CRUDE ROYALTIES LLC BABYLON (COMPASS)	03/30/15	(16,000.00)					HALLAM, PARKER	GOTHAM HOLDINGS COMPANY	SEC-BBVA-E- 0001.344.00532
COMPASS BANK	*****2054	CRUDE ENERGY LLC WHITE WOLF (COMPASS)	03/31/15	(15,000.00)	WITHDRAWAL				HALLAM, PARKER	[NONE]	SEC-BBVA-E- 0001.344.02411
COMPASS BANK	*****2054	CRUDE ENERGY LLC WHITE WOLF (COMPASS)	03/31/15	(6,000.00)	WITHDRAWAL				HALLAM, PARKER	YTRIUM MEDIA	SEC-BBVA-E- 0001.344.02411
COMPASS BANK	*****2054	CRUDE ENERGY LLC WHITE WOLF (COMPASS)	04/01/15	(16,000.00)	WITHDRAWAL				HALLAM, PARKER	[NONE]	SEC-BBVA-E- 0001.344.02414
COMPASS BANK	*****2054	CRUDE ENERGY LLC WHITE WOLF (COMPASS)	04/01/15	(3,500.00)	WITHDRAWAL				HALLAM, PARKER	[NONE]	SEC-BBVA-E- 0001.344.02414
COMPASS BANK	*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	04/06/15	(35,000.00)	CHECK PAID				HALLAM, PARKER	GOTHAM HOLDINGS / PEPPER HAMILTON LLP (TOM GALLAGHER)	SEC-BBVA-E- 0001.344.00053
COMPASS BANK	*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	04/07/15	(16,000.00)	WITHDRAWAL				HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00053
COMPASS BANK	*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	04/10/15	(100,000.00)	WITHDRAWAL				HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00053
COMPASS BANK	*****3462	CRUDE ENERGY LLC COMANCHE (COMPASS)	04/10/15	(40,000.00)		0			HALLAM, PARKER	AI CARMONA	SEC-BBVA-E- 0001.344.03166
COMPASS BANK	*****7426	CRUDE ROYALTIES LLC BABYLON (COMPASS)	04/10/15	(33,500.00)					HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00535
COMPASS BANK	*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	04/15/15	(27,500.00)	DB				HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00720
COMPASS BANK	*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	04/15/15	(17,000.00)	DB				HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00720
COMPASS BANK	*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	04/16/15	(19,940.00)	DB				HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00720
COMPASS BANK	*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	04/16/15	(15,000.00)	DB				HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00720
COMPASS BANK	*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	04/16/15	19,940.00					HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00720
COMPASS BANK	*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	04/21/15	(211,279.50)	DB				HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00720
COMPASS BANK	*****6158	CRUDE ROYALTIES LLC CRUDE ABRAHAM (COMPASS)	04/21/15	(15,000.00)	DB				HALLAM, PARKER	ARK FIELD 6701868437	SEC-BBVA-E- 0001.344.00720
COMPASS BANK	*****7426	CRUDE ROYALTIES LLC BABYLON (COMPASS)	04/21/15	(10,394.00)					HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00535
COMPASS BANK	*****6500	CRUDE ROYALTIES LLC MAIN ACCOUNT (COMPASS)	04/21/15	(9,314.00)	WITHDRAWAL				HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00053
COMPASS BANK	*****6200	CRUDE ENERGY LLC M/A I (COMPASS)	04/21/15	(6.54)					HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.03136
COMPASS BANK	*****7426	CRUDE ROYALTIES LLC BABYLON (COMPASS)	06/18/15	(24,900.00)					HALLAM, PARKER	WITHDRAWAL	SEC-BBVA-E- 0001.344.00541
Total				(\$1,901,480.16)							
Reimbursements				(\$16,471.71)							
Bonus				(\$20,000.00)							

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Beth Handkins from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	08/10/11	(\$103.36)	CASH WITHDRAWAL	5793		HANDKINS, BETH	REIMBURSEMENTS	SEC-WELLSFARGO-P-0002323
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	10/14/11	(326.37)	CASH WITHDRAWAL	1608		HANDKINS, BETH	REIMBURSEMENT	SEC-WELLSFARGO-P-0002284
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/22/11	(3,653.85)	CASH WITHDRAWAL	1740		HANDKINS, BETH	[NONE]	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/22/11	(206.59)	CASH WITHDRAWAL	1738		HANDKINS, BETH	REIMBURSEMENT	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/16/11	(10,000.00)	CASH WITHDRAWAL	1790		HANDKINS, BETH	BONUS	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	01/03/12	(77.50)	CASH WITHDRAWAL	1847		HANDKINS, BETH	REIMBURSEMENT	SEC-WELLSFARGO-P-0002234
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	01/20/12	(183.53)	CASH WITHDRAWAL	1878		HANDKINS, BETH	REIMBURSEMENTS	SEC-WELLSFARGO-P-0002234
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	02/23/12	(56.60)	CASH WITHDRAWAL	1959		HANDKINS, BETH	[NONE]	SEC-WELLSFARGO-P-0002216
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/02/12	(4,615.38)	OTHER DEBIT	DB		HANDKINS, BETH	BETH'S PAYROLL	SEC-WELLSFARGO-P-0002176
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/24/12	(161.19)	CASH WITHDRAWAL	2076		HANDKINS, BETH	REIMBURSEMENT	SEC-WELLSFARGO-P-0002176
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/26/12	(355.50)	CASH WITHDRAWAL	2149		HANDKINS, BETH	REIMBURSEMENTS	SEC-WELLSFARGO-P-0002176
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/08/12	(295.00)	CASH WITHDRAWAL	2257		HANDKINS, BETH	REIMBURSEMENTS	SEC-WELLSFARGO-P-0002136
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	07/27/12	(4,615.38)	CHECK PAID	1015		HANDKINS, BETH	[NONE]	SEC-BBVA-P-0000073
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/27/12	(4,615.38)	CHECK PAID	1121		HANDKINS, BETH	[NONE]	SEC-BBVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/26/12	(160.00)	CHECK PAID	5003		HANDKINS, BETH	[NONE]	SEC-BBVA-P-0000096
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/04/12	(322.30)	E-CHECK (DEBIT)	5008		HANDKINS, BETH	REIMBURSEMENTS	SEC-BBVA-P-0000104
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/15/12	(1,804.60)	E-CHECK (DEBIT)	5178		HANDKINS, BETH	REIMBURSEMENT	SEC-BBVA-P-0000114
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/17/12	(10,000.00)	CHECK PAID	5510		HANDKINS, BETH	[NONE]	SEC-BBVA-P-0000123
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/13/13	(5,538.46)	WIRE OUT			HANDKINS, HANDKINS	OUTW/T E-ACCESS REF 20130213F2QZ60C00399 BNF BETH HANDKINS	SEC-BBVA-P-0000146
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/22/13	(618.93)	E-CHECK (DEBIT)	5013		HANDKINS, HANDKINS	REIMBURSEMENTS	SEC-BBVA-P-0000146
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	06/07/13	(588.21)	E-CHECK (DEBIT)	6053		HANDKINS, BETH	REIMBURSEMENTS	SEC-BBVA-E-0001345,08174
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	06/27/13	(1,662.54)	E-CHECK (DEBIT)	6119		HANDKINS, BETH	REIMBURSEMENTS	SEC-BBVA-E-0001345,08174

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Beth Handkins from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	07/15/13	(5,538.46)	E-CHECK (DEBIT)	6214			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001345.08188 [1]
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/04/13	(333.66)	E-CHECK (DEBIT)	6401			HANDKINS, BETH	REIMBURSEMENTS	SEC-BBVA-E-0001345.08224
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/02/13	(543.17)	E-CHECK (DEBIT)	6526			HANDKINS, BETH	REIMBURSEMENTS	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/18/13	(263.47)	E-CHECK (DEBIT)	6597			HANDKINS, BETH	REIMBURSEMENTS	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/27/13	(15,000.00)	E-CHECK (DEBIT)	2140			HANDKINS, BETH	BONUS	SEC-BBVA-E-0001345.16297
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	05/15/14	(6,646.15)	WIRE	20140515F2QC Z60C001110			HANDKINS, BETH	OUT WT E-ACCESS BNF 7785385480	SEC-BBVA-E-0001345.08368 [1]
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/30/14	(1,000.00)	E-CHECK (DEBIT)	2372			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/12/14	(7,000.00)	CHECK PAID	2417			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001345.16356
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	09/05/14	(7,000.00)	CHECK PAID	1083			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001344.00812
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/18/14	(216.60)	CHECK PAID	7805			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001345.08458
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/03/14	(369.42)	CHECK PAID	8036			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001345.08503
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	11/12/14	(4,000.00)	CHECK PAID	1267			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001344.00825
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	12/12/14	(4,000.00)	CHECK PAID	1364			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001344.00835
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	03/13/15	(105.48)	CHECK PAID	1558			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0001344.00872
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	06/15/15	(2,500.00)	CHECK PAID	5084			HANDKINS, BETH	[NONE]	SEC-BBVA-E-00000616
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	12/21/15	(8,953.85)	Check Paid	6247			HANDKINS, BETH	[NONE]	SEC-BBVA-E-0026060 [1]
Total				(\$113,430.93)							
Reimbursements				(\$7,845.92)							
Bonus				(\$25,000.00)							

APP 2082

Note:
 [1] 7 disbursements totaling \$40,523.06 appear to be consistent with payroll amounts and timing.

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Payroll Distributions to Beth Handkins from June 24, 2011 through January 21, 2016

[illegible]

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Payroll Distributions to Beth Handkins from June 24, 2011 through January 21, 2016

Employee Name	Paid/Release Date	Paid From	Paid From Acct No.	Gross Amount	Net Amount	Type/Description	Acct No.
Handkins, Beth	11/21/13	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	12/04/13	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	12/18/13	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	01/02/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	01/17/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	01/31/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	02/13/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	02/27/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	03/12/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	03/26/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	04/10/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	04/23/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	05/07/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	05/27/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	06/04/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	06/17/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	07/02/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	07/14/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	07/25/14	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	08/14/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	08/27/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	09/11/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	09/24/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	10/08/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	10/22/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	10/31/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	11/19/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	11/28/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	12/17/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	12/29/14	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	01/13/15	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	01/23/15	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	02/04/15	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	02/19/15	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	03/04/15	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	03/18/15	Crude Energy LLC - Operating	*****7370	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	03/30/15	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	03/30/15	Breitling Oil and Gas Operating Account	*****1734	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	04/16/15	Crude Energy or Patriot Energy	*****6195	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	04/28/15	Crude Energy or Patriot Energy	*****6195	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	05/13/15	Crude Energy or Patriot Energy	*****6195	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	05/27/15	Crude Energy or Patriot Energy	*****6195	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	06/10/15	Patriot Energy	*****8991	6,646.15	6,646.15	Salary/Wages	*****5480
Handkins, Beth	06/24/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	07/08/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	07/21/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	07/30/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	08/05/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	08/19/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	09/02/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	09/16/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	09/28/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	10/15/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	10/26/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	11/12/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	11/24/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	12/10/15	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	01/06/16	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Handkins, Beth	01/21/16	Patriot Energy	*****8991	8,953.85	8,953.85	Salary/Wages	*****5480
Total				\$725,518.98	\$725,518.98		

Source:

[a] Intuit Payroll Data [INT-Breitling_000001 - INT-Breitling_000003; SEC-INTUIT-E-0000001 - SEC-INTUIT-E-0000004]

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Dusty Rodriguez/Michael Miller and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR /PAYEE	MEMO	BATES (Beginning of Account Statement)
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/30/11	(\$5,000.00)	CHECK PAID	5684			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002562
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/13/11	(10,000.00)	CHECK PAID	5711			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002343
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	08/08/11	(10,000.00)	CHECK PAID	5769			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002323
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	08/30/11	(5,000.00)	CHECK PAID	5806			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002323
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	08/30/11	(5,000.00)	CHECK PAID	5846			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002323
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	08/31/11	(222.30)	CHECK PAID	5815			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002323
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	10/04/11	(7,000.00)	CHECK PAID	5882			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002384
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	10/04/11	(126.82)	CHECK PAID	5875			RODRIGUEZ, DUSTY	REIMBURSEMENT	SEC-WELLSFARGO-P-0002284
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	10/12/11	(7,000.00)	CHECK PAID	5952			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002284
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	10/25/11	(5,000.00)	CHECK PAID	1630			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002284
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/09/11	(5,000.00)	CHECK PAID	1635			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/16/11	(5,000.00)	CHECK PAID	1670			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/22/11	(5,000.00)	CHECK PAID	1722			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	11/22/11	(5,000.00)	CASH WITHDRAWAL	1679			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002268
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/19/11	(10,000.00)	CHECK PAID	1763			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/19/11	(151.26)	CHECK PAID	1765			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	12/29/11	(10,000.00)	CHECK PAID	1789			RODRIGUEZ, DUSTY	BONUS	SEC-WELLSFARGO-P-0002252
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	12/30/11	(10,000.00)	CHECK PAID	2455			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0000212
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	01/05/12	(5,000.00)	CHECK PAID	1824			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002234
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	01/05/12	(5,000.00)	CHECK PAID	1839			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002234
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	01/17/12	(5,000.00)	CHECK PAID	1871			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002234
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	01/17/12	(5,000.00)	CHECK PAID	2477			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0000205
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	02/07/12	(5,000.00)	CHECK PAID	1915			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002216
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	02/07/12	(5,000.00)	CHECK PAID	2495			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0000198
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	02/27/12	(5,000.00)	CHECK PAID	1946			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002216
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	02/27/12	(5,000.00)	CHECK PAID	2503			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0000198
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	03/19/12	(5,000.00)	CHECK PAID	1987			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002197
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	03/19/12	(5,000.00)	CHECK PAID	2516			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0000192
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/04/12	(5,000.00)	CHECK PAID	2036			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002176
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	04/04/12	(5,000.00)	CHECK PAID	2526			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0000186
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/04/12	(700.00)	CHECK PAID	2060			RODRIGUEZ, DUSTY	[NONE]	SEC-WELLSFARGO-P-0002176

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Dusty Rodriguez/Michael Miller and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	04/16/12	(10,000.00)	CHECK PAID	2106			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002176
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	04/27/12	(10,000.00)	CHECK PAID	2546			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0000186
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	05/09/12	(5,000.00)	CHECK PAID	2185			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002156
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	05/09/12	(5,000.00)	CHECK PAID	2619			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0000180
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	05/23/12	(5,000.00)	CHECK DEPOSIT	2194			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002156
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/08/12	(5,000.00)		2249			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/15/12	(7,500.00)	CHECK PAID	2260			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/21/12	(5,000.00)	CHECK PAID	2283			E&P RESEARCH INC.	[N	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/03/12	(5,000.00)	CHECK PAID	2302			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002116
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/09/12	(5,000.00)	CHECK PAID	2318			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002116
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	07/19/12	(5,000.00)	CHECK PAID	2378			E&P RESEARCH INC.	[NONE]	SEC-WELLSFARGO-P-0002116
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/08/12	(5,000.00)	CHECK PAID	1020			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/13/12	(5,012.00)	CHECK PAID	1062			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/13/12	(5,000.00)	CHECK PAID	1063			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/22/12	(5,000.00)	CHECK PAID	1092			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/04/12	(7,500.00)	E-CHECK (DEBIT)	1154			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000096
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	09/04/12	(7,500.00)	E-CHECK (DEBIT)	1037			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0002129
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/12/12	(5,000.00)	E-CHECK (DEBIT)	1164			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000096
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/24/12	(5,000.00)	E-CHECK (DEBIT)	1248			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000096
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/09/12	(5,000.00)	E-CHECK (DEBIT)	5024			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000104
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/19/12	(5,000.00)	E-CHECK (DEBIT)	5070			E&P RESEARCH INC.	[NONE]	SEC-BVVA-P-0000104

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Dusty Rodriguez/Michael Miller and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/23/12	(5,000.00)	E-CHECK (DEBIT)	5112			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-000104
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/29/12	(5,000.00)	E-CHECK (DEBIT)	5128			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-000104
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	10/29/12	(5,000.00)	E-CHECK (DEBIT)	1092			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-0002134
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/01/12	(10,000.00)	E-CHECK (DEBIT)	1114			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-0002139
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/16/12	(10,000.00)	E-CHECK (DEBIT)	5203			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-000114
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/02/12	(10,000.00)	E-CHECK (DEBIT)	1175			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-0002144
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/03/12	(5,000.00)	E-CHECK (DEBIT)	5241			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-000123
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/03/12	(5,000.00)	E-CHECK (DEBIT)	1121			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-0002144
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/17/12	(10,000.00)	E-CHECK (DEBIT)	5288			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-000123
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/21/12	(10,000.00)	E-CHECK (DEBIT)	5317			RODRIGUEZ, DUSTY	BONUS	SEC-BBVA-P-000123
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/18/13	(5,000.00)	E-CHECK (DEBIT)	5410			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-000134
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	01/18/13	(5,000.00)	E-CHECK (DEBIT)	1194			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-0002149
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/01/13	(5,000.00)	E-CHECK (DEBIT)	5518			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-000146
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	02/01/13	(5,000.00)	E-CHECK (DEBIT)	1229			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-0002154
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/22/13	(5,000.00)	E-CHECK (DEBIT)	5598			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-000146
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	02/22/13	(5,000.00)	E-CHECK (DEBIT)	1511			E&P RESEARCH INC.	[NONE]	SEC-BBVA-P-0002154
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/08/13	(5,000.00)	E-CHECK (DEBIT)	5681			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001345.08132

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Dusty Rodriguez/Michael Miller and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	03/08/13	(5,000.00)	E-CHECK (DEBIT)	1534			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16221
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/29/13	(5,000.00)	E-CHECK (DEBIT)	5740			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001345.08132
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	03/29/13	(5,000.00)	E-CHECK (DEBIT)	1553			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16221
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/05/13	(5,000.00)	E-CHECK (DEBIT)	5804			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001345.08147
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/05/13	(5,000.00)	E-CHECK (DEBIT)	1574			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16228
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/24/13	(5,000.00)	E-CHECK (DEBIT)	5871			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001345.08147
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/24/13	(5,000.00)	E-CHECK (DEBIT)	1586			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16228
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/09/13	(5,000.00)	E-CHECK (DEBIT)	1632			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16235
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/14/13	(10,000.00)	E-CHECK (DEBIT)	1658			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16235
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/03/13	(10,000.00)	E-CHECK (DEBIT)	1692			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16244
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/14/13	(10,000.00)	E-CHECK (DEBIT)	1714			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16244
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/01/13	(10,000.00)	E-CHECK (DEBIT)	1724			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16252
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/11/13	(10,000.00)	E-CHECK (DEBIT)	1735			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16252
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/24/13	(10,000.00)	E-CHECK (DEBIT)	1759			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16252
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	08/08/13	(10,000.00)	E-CHECK (DEBIT)	1789			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16260
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/23/13	(10,000.00)	E-CHECK (DEBIT)	6388			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001345.08207
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/09/13	(15,000.00)	E-CHECK (DEBIT)	6426			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001345.08224
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/23/13	(10,000.00)	E-CHECK (DEBIT)	6491			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08224

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Dusty Rodriguez/Michael Miller and Related Entities from June 24, 2011 through February 29, 2016

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COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/07/13	(10,000.00)	E-CHECK (DEBIT)	6569			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/21/13	(10,000.00)	E-CHECK (DEBIT)	6627			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/11/13	(10,000.00)	E-CHECK (DEBIT)	6680			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08258
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/15/13	(10,000.00)	E-CHECK (DEBIT)	2029			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16287
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/27/13	(10,000.00)	E-CHECK (DEBIT)	2062			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16287
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/11/13	(10,000.00)	E-CHECK (DEBIT)	2091			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16297
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/19/13	(10,000.00)	E-CHECK (DEBIT)	2121			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16297
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/27/13	(15,000.00)	E-CHECK (DEBIT)	2143			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16297
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/17/14	(5,000.00)	E-CHECK (DEBIT)	6974			E&P RESEARCH INC.	LEGAL FEES REIMBURSEMENT	SEC-BBVA-E-0001345.08287
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/21/14	(5,000.00)	E-CHECK (DEBIT)	6993			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08287
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/24/14	(5,000.00)	E-CHECK (DEBIT)	7055			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08287
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/05/14	(10,000.00)	E-CHECK (DEBIT)	7102			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08306
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/20/14	(6,000.00)	E-CHECK (DEBIT)	7158			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08306
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/03/14	(10,000.00)	E-CHECK (DEBIT)	7243			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08323
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/17/14	(5,000.00)	E-CHECK (DEBIT)	7355			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08323
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/24/14	(5,000.00)	E-CHECK (DEBIT)	7366			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08323
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/03/14	(10,000.00)	E-CHECK (DEBIT)	7416			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08343

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Dusky Rodriguez/Michael Miller and Related Entities from June 24, 2011 through February 29, 2016

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COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/08/14	(5,000.00)	E-CHECK (DEBIT)	7463			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08343
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/23/14	(7,500.00)	E-CHECK (DEBIT)	7554			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08343
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/12/14	(10,000.00)	E-CHECK (DEBIT)	2266			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/23/14	(10,000.00)	E-CHECK (DEBIT)	2300			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/30/14	(10,000.00)	E-CHECK (DEBIT)	2362			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16344
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/13/14	(25,000.00)	E-CHECK (DEBIT)	2399			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16356
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/23/14	(10,000.00)	CHECK PAID	2416			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16356
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/01/14	(2,346.74)	DEBIT MEMO				E&P RESEARCH INC.	CC FOR IRS E&P RESEARCH	SEC-BBVA-E-0001345.16368
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	07/07/14	(10,000.00)	CHECK PAID	7694			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.08415
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	07/28/14	(10,000.00)	CHECK PAID	2556			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16368
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	08/08/14	(15,000.00)	CHECK PAID	1035			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00806
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	08/21/14	(15,000.00)	CHECK PAID	1066			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00806
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	09/11/14	(15,000.00)	CHECK PAID	1082			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00812
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	09/19/14	(15,000.00)	CHECK PAID	1141			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00812
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	10/17/14	(15,000.00)	CHECK PAID	1165			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00818
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	10/28/14	(15,000.00)	CHECK PAID	1180			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00818
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	11/17/14	(15,000.00)	CHECK PAID	1232			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00825
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	11/26/14	(15,000.00)	CHECK PAID	1274			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00825
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	12/11/14	(15,000.00)	CHECK PAID	1327			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00835
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	12/19/14	(15,000.00)	CHECK PAID	1359			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00835
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	01/09/15	(15,000.00)	CHECK PAID	1461			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00845
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	01/26/15	(15,000.00)	CHECK PAID	1472			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00845
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	01/28/15	(15,000.00)	CHECK PAID	1503			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00845
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	02/09/15	(15,000.00)	CHECK PAID	1530			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00860
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	03/04/15	(15,000.00)	CHECK PAID	1597			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00872

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Dusky Rodriguez/Michael Miller and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR /PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	03/06/15	(15,000.00)	CHECK PAID	1625			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00872
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	03/20/15	(15,000.00)	CHECK PAID	1678			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00872
COMPASS BANK	*****7370	CRUDE ENERGY LLC OPERATING (COMPASS)	03/20/15	(1,220.35)	CHECK PAID	1680			E&P RESEARCH	[NONE]	SEC-BBVA-E-0001344.00872
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/08/15	(15,000.00)	CHECK PAID	3060			E&P RESEARCH INC.	[NONE]	SEC-BBVA-E-0001345.16467
JPMORGAN CHASE	*****6195	SIMPLE SOLUTIONS INC. DBA CRUDE ENERGY RESOURCES COMPANY OR PATRIOT ENERGY OR CRUDE ENERGY BLUE WOLF OR CRUDE BLUE WOLF (JPMC)	04/20/15	(15,000.00)	CHECK	5004			E&P RESEARCH	[NONE]	SEC-J PMCB-P-0000059
JPMORGAN CHASE	*****6195	SIMPLE SOLUTIONS INC. DBA CRUDE ENERGY RESOURCES COMPANY OR PATRIOT ENERGY OR CRUDE ENERGY BLUE WOLF OR CRUDE BLUE WOLF (JPMC)	05/01/15	(15,000.00)	CHECK	5050			E&P RESEARCH	[NONE]	SEC-J PMCB-P-0000196
JPMORGAN CHASE	*****6195	SIMPLE SOLUTIONS INC. DBA CRUDE ENERGY RESOURCES COMPANY OR PATRIOT ENERGY OR CRUDE ENERGY BLUE WOLF OR CRUDE BLUE WOLF (JPMC)	05/18/15	(15,000.00)	CHECK	5086			E&P RESEARCH	[NONE]	SEC-J PMCB-P-0000196
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	05/29/15	(15,000.00)	CHECK PAID	5045			E&P RESEARCH	[NONE]	SEC-BBVA-E-0000611
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	06/12/15	(27,500.00)	CHECK PAID	5087			E&P RESEARCH	[NONE]	SEC-BBVA-E-0000616
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	06/22/15	(6,167.92)	CHECK PAID	5095			E&P RESEARCH	[NONE]	SEC-BBVA-E-0000616
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	06/25/15	(15,000.00)	CHECK PAID	5108			E&P RESEARCH	[NONE]	SEC-BBVA-E-0000616
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	07/10/15	(21,250.00)	CHECK PAID	5154			E&P RESEARCH	[NONE]	SEC-BBVA-E-0000631
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	07/24/15	(21,250.00)	CHECK PAID	5163			E&P RESEARCH	[NONE]	SEC-BBVA-E-0000631
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	08/04/15	(4,035.75)	Check Paid	5182			E&P RESEARCH	REIMBURSEMENTS	SEC-BBVA-E-0026309
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	08/10/15	(21,250.00)	Check Paid	5197			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026309
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	08/21/15	(21,250.00)	Check Paid	5233			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026309
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	09/04/15	(21,250.00)	Check Paid	5266			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026328
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	09/17/15	(21,250.00)	Check Paid	5307			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026328
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	10/02/15	(21,250.00)	Check Paid	5359			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026039
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	10/22/15	(21,250.00)	Check Paid	5442			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026039
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	11/13/15	(21,250.00)	Check Paid	5478			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026050
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	11/13/15	(800.00)	Check Paid	6009			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026050
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	11/18/15	(1,000.00)	Check Paid	6001			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026050

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Dusty Rodriguez/Michael Miller and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR /PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	11/24/15	(800.00)	Check Paid	6023			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026060
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	12/02/15	(21,250.00)	Check Paid	6038			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026060
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	12/11/15	(800.00)	Check Paid	6057			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026060
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	12/18/15	(21,250.00)	Check Paid	6246			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026060
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	12/18/15	(800.00)	Check Paid	6250			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026060
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	01/07/16	(21,250.00)	Check Paid	6276			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026069
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	01/07/16	(800.00)	Check Paid	6277			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026069
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	01/21/16	(21,250.00)	Check Paid	6302			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026069
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	01/26/16	(800.00)	Check Paid	6314			E&P RESEARCH	[NONE]	SEC-BBVA-E-0026069
Total				(\$1,454,533.14)							
Reimbursements				(\$4,162.57)							
Bonus				(\$20,000.00)							

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Gilbert Steedley and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR /PAYEE	MEMO	BATES (Beginning of Account Statement)
WELLS FARGO BANK	*****0318	BREITLING OIL AND GAS CORPORATION (WFB)	06/29/12	(\$1,631.25)	CHECK PAID	2287			BLACK SEED ENTERPRISES LLC	INV 000000002	SEC-WELLSFARGO-P-0002136
WELLS FARGO BANK	*****8434	BREITLING ROYALTIES CORPORATION (WFB)	06/29/12	(1,631.25)	CHECK PAID	2642			BLACK SEED ENTERPRISE LLC	000000007	SEC-WELLSFARGO-P-0000174
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/09/12	(3,000.00)	CHECK PAID	1046			GILBERT STEEDLEY-INV INC.	JULY	SEC-BBVA-P-0000076
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/07/12	(3,000.00)	E-CHECK (DEBIT)	1146			GILBERT STEEDLEY-INV INC.	[NONE]	SEC-BBVA-P-0000096
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	09/07/12	(3,000.00)	E-CHECK (DEBIT)	1030			GILBERT-STEEDLEY-INV INC.	[NONE]	SEC-BBVA-P-0002129
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	09/12/12	(4,893.75)	E-CHECK (DEBIT)	1147			BLACK SEED ENTERPRISES LLC	INV 4052013	SEC-BBVA-P-0000096
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	09/12/12	(4,893.75)	E-CHECK (DEBIT)	1029			BLACK SEED ENTERPRISE LLC	INV 4052013	SEC-BBVA-P-0002129
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/31/12	(3,262.50)	WIRE OUT				BLACK SEED ENTERPRISES	OUTGOING WIRE REF 20121031F2QCZ60C003162	SEC-BBVA-P-0000104
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	10/31/12	(3,262.50)	WIRE OUT				BLACK SEED ENTERPRISE LLC	OUTGOING WIRE REF 20121031F2QCZ60C004034	SEC-BBVA-P-0002134
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/01/12	(1,500.00)	E-CHECK (DEBIT)	5136			GILBERT STEEDLEY-INV INC.	[NONE]	SEC-BBVA-P-0000114
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/01/12	(1,500.00)	E-CHECK (DEBIT)	1104			GILBERT-STEEDLEY-INV INC.	INV 5	SEC-BBVA-P-0002139
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	11/01/12	(1,500.00)	E-CHECK (DEBIT)	1094			GILBERT-STEEDLEY-INV INC.	INV NO. 4	SEC-BBVA-P-0002139
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/16/12	(1,500.00)	E-CHECK (DEBIT)	5168			GILBERT STEEDLEY-INV INC.	INV 5	SEC-BBVA-P-0000114
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/23/13	(3,000.00)	E-CHECK (DEBIT)	5466			GILBERT-STEEDLEY-INV INC.	NOV/DEC	SEC-BBVA-P-0000134
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	01/23/13	(3,000.00)	E-CHECK (DEBIT)	1211			GILBERT-STEEDLEY-INV INC.	NOV/DEC	SEC-BBVA-P-0002149
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	02/06/13	(4,893.75)	WIRE OUT				BLACK SEED ENTERPRISES	OUTWT E-ACCESS REF 20130206F2QCZ60C001800	SEC-BBVA-P-0002154
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	02/06/13	(4,893.75)	WIRE OUT				BLACK SEED ENTERPRISES	OUTWT E-ACCESS REF 20130206F2QCZ60C001981	SEC-BBVA-P-0002154
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/10/13	(4,500.00)	E-CHECK (DEBIT)	5752			GILBERT STEEDLEY /INV INC.	JAN FEB MAR	SEC-BBVA-E-0001345.08147

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Gilbert Steedley and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR /PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/10/13	(4,500.00)	E-CHECK (DEBIT)	1564			STEEDLEY, GILBERT INU INC	JAN, FEB, MAR	SEC-BBVA-E-0001345.16228
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	05/10/13	(9,787.50)	WIRE OUT				BLACK SEED ENTERPRISES LLC	OUT WT E-ACCESS BNF BLACK SEED ENTERPR	SEC-BBVA-E-0001345.16235
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	06/26/13	(3,000.00)	E-CHECK (DEBIT)	6099			STEEDLEY, GILBERT / INU, INC.	INVOICE 6	SEC-BBVA-E-0001345.08174
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	07/15/13	(4,080.00)	E-CHECK (DEBIT)	6186			STEEDLEY, GILBERT / INU, INC.	[NONE]	SEC-BBVA-E-0001345.08188
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	08/21/13	(3,000.00)	E-CHECK (DEBIT)	6339			STEEDLEY, GILBERT / INU, INC.	[NONE]	SEC-BBVA-E-0001345.08207
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/07/13	(8,145.00)	E-CHECK (DEBIT)	6535			STEEDLEY, GILBERT / INU, INC.	INVOICE 9	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	10/22/13	(9,787.50)	E-CHECK (DEBIT)	6600			BLACK SEED ENTERPRISE LLC	INV0520134	SEC-BBVA-E-0001345.08241
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/18/13	(3,000.00)	E-CHECK (DEBIT)	6739			STEEDLEY, GILBERT / INU, INC.	INVOICE 10	SEC-BBVA-E-0001345.08258
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/13/13	(3,000.00)	E-CHECK (DEBIT)	6828			STEEDLEY, GILBERT / INU, INC.	[NONE]	SEC-BBVA-E-0001345.08272
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/31/13	5,730.00	DEP/S				INU INC.	REMITTER: INU LIMITED LIABILITY COMPANY	SEC-BBVA-E-0001345.08272
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	01/21/14	(1,000.00)	E-CHECK (DEBIT)	2155			STEEDLEY, GILBERT / INU, INC.	[NONE]	SEC-BBVA-E-0001345.16308
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/23/14	(3,000.00)	E-CHECK (DEBIT)	7033			STEEDLEY, GILBERT / INU, INC.	INVOICE 12	SEC-BBVA-E-0001345.08287
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	02/24/14	(4,630.00)	E-CHECK (DEBIT)	7204			STEEDLEY, GILBERT / INU, INC.	INV 2	SEC-BBVA-E-0001345.08306
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/06/14	(14,400.00)	E-CHECK (DEBIT)	7255			STEEDLEY, GILBERT / INU, INC.	INVOICE 2	SEC-BBVA-E-0001345.08323
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	03/13/14	(9,787.50)	E-CHECK (DEBIT)	7256			BLACK SEED ENTERPRISE LLC	INVOICE 0520135	SEC-BBVA-E-0001345.08323
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	04/22/14	(4,685.00)	E-CHECK (DEBIT)	7562			STEEDLEY, GILBERT / INU, INC.	INVOICE 3	SEC-BBVA-E-0001345.08343

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Gilbert Steedley and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR / PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	06/05/14	(11,000.00)	E-CHECK (DEBIT)	2384			STEEDLEY, GILBERT / INUINC.	INVOICE NO. 5	SEC-BBVA-E-0001345.16356
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	08/20/14	(3,800.00)	CHECK PAID	2640			STEEDLEY, GILBERT / INUINC.	INVOICE 7	SEC-BBVA-E-0001345.16378
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	09/15/14	(13,915.00)	CHECK PAID	2709			STEEDLEY, GILBERT / INUINC.	INVOICE 8	SEC-BBVA-E-0001345.16390
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	10/06/14	(15,281.00)	CHECK PAID	2763			STEEDLEY, GILBERT / INUINC.	INVOICE 9	SEC-BBVA-E-0001345.16399
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	11/13/14	(23,353.00)	CHECK PAID	8038			STEEDLEY, GILBERT / INU, INC.	INVOICE 10	SEC-BBVA-E-0001345.08503
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/04/14	(18,000.00)	CHECK PAID	2819			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16418
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/05/14	(36,752.99)	CHECK PAID	2818			STEEDLEY, GILBERT / INU, INC.	NOV	SEC-BBVA-E-0001345.16418
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/11/14	(20,000.00)	WIRE OUT	20141211F2QC Z60C001990B NFTDAMERIT RADE			GILBERT, STEEDLEY / TD AMERITRADE	FOR FURTHER CREDIT TO GILBERT STEEDLEY ACCOUNT 866621346	SEC-BBVA-E-0001345.08520
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	12/19/14	(23,000.00)	CHECK PAID	2824			STEEDLEY, GILBERT / INUINC.	INV 11	SEC-BBVA-E-0001345.16418
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	12/19/14	(20,000.00)	WIRE OUT	20141219F2QC Z60C000682B NFTDAMERIT RADE			GILBERT, STEEDLEY / TD AMERITRADE	FOR FURTHER CREDIT TO GILBERT STEEDLEY ACCOUNT 866621346	SEC-BBVA-E-0001345.08520
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	01/08/15	(20,000.00)	OTHER DEBIT	20150108F2QC Z60C00030S			STEEDLEY, GILBERT / TD AMERITRADE	FOR FURTHER CREDIT TO GILBERT STEEDLEY 866621346	SEC-BBVA-E-0001345.16430
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/08/15	(5,255.00)	CHECK PAID	8089			STEEDLEY, GILBERT / INU, INC.	[NONE]	SEC-BBVA-E-0001345.08540
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/12/15	(3,000.00)	CHECK PAID	8098			STEEDLEY, GILBERT / INU, INC.	[NONE]	SEC-BBVA-E-0001345.08540
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	01/13/15	(5,000.00)	WIRE OUT				STEEDLEY, GILBERT / TD AMERITRADE	OUT WT E-ACCESS BNF TD AMERITRADE CLEA	SEC-BBVA-E-0001345.16430
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	01/16/15	(10,000.00)	WIRE OUT				STEEDLEY, GILBERT / TD AMERITRADE	FOR FURTHER CREDIT TO GILBERT STEEDLEY 866621346	SEC-BBVA-E-0001345.16430
COMPASS BANK	*****1734	BREITLING OIL & GAS CORPORATION OPERATING ACCOUNT (COMPASS)	01/28/15	(17,427.53)	CHECK PAID	8115			STEEDLEY, GILBERT / INU, INC.	[NONE]	SEC-BBVA-E-0001345.08540
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	02/11/15	(5,332.10)	CHECK PAID	2909			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16443
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	02/27/15	(9,335.95)	CHECK PAID	2938			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16443
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	03/09/15	(3,000.00)	CHECK PAID	2951			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16456

Securities and Exchange Commission v. Christopher A. Faulkner, et al.
Net Bank Account Disbursements to Gilbert Steedley and Related Entities from June 24, 2011 through February 29, 2016

FINANCIAL INSTITUTION	ACCOUNT #	ACCOUNT NAME	POST DATE	AMOUNT	TRANS TYPE DESCRIPTION	CHECK NO.	TRANSFER TO	TRANSFER FROM	PAYOR /PAYEE	MEMO	BATES (Beginning of Account Statement)
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	03/13/15	(19,600.88)	CHECK PAID	2970			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16456
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	03/18/15	(10,000.00)	CHECK PAID	2983			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16456
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	03/31/15	(6,063.00)	CHECK PAID	3025			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16456
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/09/15	(6,063.00)	CHECK PAID	3072			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16467
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/09/15	(6,000.00)	CHECK PAID	3073			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16467
COMPASS BANK	*****1742	BREITLING ROYALTIES OPERATING ACCOUNT (COMPASS)	04/09/15	(4,360.00)	CHECK PAID	3071			STEEDLEY, GILBERT / INUINC.	[NONE]	SEC-BBVA-E-0001345.16467
JPMORGAN CHASE	*****6195	SIMPLE SOLUTIONS INC. DBA CRUDE ENERGY RESOURCES COMPANY OR PATRIOT ENERGY OR CRUDE ENERGY BLUE WOLF OR CRUDE BLUE WOLF (JPMC)	04/23/15	(20,000.00)	CHECK NON ENCLOSABLE	5033			STEEDLEY, GILBERT	REIMBURSEMENT	SEC-J PMCB-P-0000059
COMPASS BANK	*****5288	BREITLING ENERGY CORPORATION (COMPASS)	04/29/15	(7,051.00)	CHECK PAID	1008			STEEDLEY, GILBERT	REIMBURSEMENT	SEC-BBVA-E-0001345.03936
COMPASS BANK	*****5288	BREITLING ENERGY CORPORATION (COMPASS)	05/07/15	(9,679.00)	CHECK PAID	1014			STEEDLEY, GILBERT / INU INC.	INVOICE 8	SEC-BBVA-E-0001345.03939
COMPASS BANK	*****8991	SIMPLE SOLUTIONS INC. (COMPASS)	06/03/15	(5,000.00)	CHECK PAID	5069			STEEDLEY, GILBERT INU INC.	[NONE]	SEC-BBVA-E-0000616
COMPASS BANK	*****5288	BREITLING ENERGY CORPORATION (COMPASS)	06/08/15	(10,896.00)	CHECK PAID	1055			STEEDLEY, GILBERT	[NONE]	SEC-BBVA-E-0001345.03943
COMPASS BANK	*****5288	BREITLING ENERGY CORPORATION (COMPASS)	06/30/15	(9,000.00)	CHECK PAID	1158			STEEDLEY, GILBERT / INU INC.	[NONE]	SEC-BBVA-E-0001345.03943
COMPASS BANK	*****5288	BREITLING ENERGY CORPORATION (COMPASS)	06/30/15	(5,985.00)	CHECK PAID	1157			STEEDLEY, GILBERT	[NONE]	SEC-BBVA-E-0001345.03943
COMPASS BANK	*****5288	BREITLING ENERGY CORPORATION (COMPASS)	07/16/15	(5,000.00)	CHECK PAID	1174			STEEDLEY, GILBERT / INU INC.	[NONE]	SEC-BBVA-E-0001345.03948
COMPASS BANK	*****5288	BREITLING ENERGY CORPORATION (COMPASS)	09/03/15	(1,800.00)	CHECK PAID	1223			STEEDLEY, GILBERT	[NONE]	SEC-BBVA-E-0001345.03955
COMPASS BANK	*****5288	BREITLING ENERGY CORPORATION (COMPASS)	10/01/15	(320.00)	CHECK	1231			STEEDLEY, GILBERT	[NONE]	SEC-BBVA-E-0025540
Total				(\$525,185.45)							
Reimbursements				(\$27,051.00)							
TD Ameritrade				(\$75,000.00)							

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

V.

Case No.: 3:16-cv-01735

**CHRISTOPHER A. FAULKNER,
BREITLING ENERGY CORPORATION,
PATRIOT ENERGY, INC., CRUDE ENERGY, LLC,
BREITLING OIL AND GAS, LLC,
DUSTIN J. RODRIGUEZ a/k/a MICHAEL MILLER,
JEREMY S. WAGERS, BETH C. HANDKINS,
PARKER R. HALLAM, JOSEPH SIMO, JR.,
RICK HOOVER, AND GILBERT R. STEEDLEY,**

Defendants.

DECLARATION OF TY MARTINEZ

I, Ty Martinez, do hereby declare under penalty of perjury, in accordance with 28 U.S.C. § 1746, that the following is true and correct, and that I am competent to testify to the matters stated herein. I have personal knowledge of the matters stated herein, and if called as a witness, I could and would testify competently thereto.

Background

1. I am currently employed as a Senior Accountant with the United States Securities and Exchange Commission (the "Commission"), Division of Enforcement in the Fort Worth Regional Office in Fort Worth, Texas. I have been employed by the Commission since March 2008. Prior to joining the Commission, I was employed with the U.S. Postal Inspection Service and the U.S. Postal Service Office of Inspector General as a criminal investigator from 1995 to

2008. I am a Certified Public Accountant, licensed by the Texas State Board of Public Accountancy. Additionally, I am a Certified Internal Auditor and Certified Fraud Examiner.

2. In connection with this case, I have reviewed Veritas Advisory Group, Inc.'s supplemental January 23, 2020 report ("Supplemental Report") regarding payments and/or disbursements made to four of the Defendants, including Parker Hallam ("Hallam"), Dustin Michael Miller Rodriguez ("Miller"), and Beth Handkins ("Handkins"). According to the Supplemental Report, Table 1 reflects disbursements to Hallam of \$1,901,480, Table 2 reflects disbursements to Handkins of \$838,950, and Table 3 reflects disbursements to Miller of \$1,454,533.

3. Assuming the Court deems the disbursements contained in Tables 1-3 of the Supplemental Report to be the correct amounts of disgorgement, paragraphs 4-6 below set forth the calculation of pre-judgment interest on those amounts.

Prejudgment Interest

4. For purposes of calculating prejudgment interest on Hallam's net disgorgement amount of \$1,901,480, I used the IRS rates of interest on tax underpayments and refunds. The IRS rate is a floating rate which is adjusted each quarter, thus approximating the economic time value of money for each quarter in which the wrongdoer has the benefit of the funds. I computed prejudgment interest for the period beginning March 31, 2015 through January 24, 2020. Prejudgment interest was calculated to be \$424,375.38. See EXHIBIT A for a summary of Hallam's prejudgment interest calculation. Thus, the total amount owed by Hallam, including disgorgement and prejudgment interest, is \$2,325,855.38.

5. For purposes of calculating prejudgment interest on Handkins's net disgorgement amount of \$838,950, I used the IRS rates of interest on tax underpayments and refunds. The IRS rate is a floating rate which is adjusted each quarter, thus approximating the economic time value of money for each quarter in which the wrongdoer has the benefit of the funds. I computed prejudgment interest for the period beginning March 1, 2016 through January 24, 2020. Prejudgment interest was calculated to be \$156,960.22. See EXHIBIT B for a summary of Handkins's prejudgment interest calculation. Thus, the total amount owed by Handkins, including disgorgement and prejudgment interest, is \$995,910.22.

6. For purposes of calculating prejudgment interest on Miller's net disgorgement amount of \$1,454,533, I used the IRS rates of interest on tax underpayments and refunds. The IRS rate is a floating rate which is adjusted each quarter, thus approximating the economic time value of money for each quarter in which the wrongdoer has the benefit of the funds. I computed prejudgment interest for the period beginning April 28, 2016 through January 24, 2020. Prejudgment interest was calculated to be \$266,524.97. See EXHIBIT C for a summary of Miller's prejudgment interest calculation. Thus, the total amount owed by Miller, including disgorgement and prejudgment interest, is \$1,721,057.97.

Executed on January 24, 2020 in Fort Worth, Texas.

A handwritten signature in blue ink, appearing to read "Ty S. Martinez", is written over a horizontal line.



EXHIBIT A

U.S. Securities and Exchange Commission
Prejudgment Interest Report

SEC v. Christopher A. Faulkner, Parker Hallam, et al. / Case No. 3:16-cv-01735

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,901,480.00
04/01/2015-06/30/2015	3.00%	0.75%	\$14,222.03	\$1,915,702.03
07/01/2015-09/30/2015	3.00%	0.76%	\$14,485.86	\$1,930,187.89
10/01/2015-12/31/2015	3.00%	0.76%	\$14,595.39	\$1,944,783.28
01/01/2016-03/31/2016	3.00%	0.75%	\$14,506.17	\$1,959,289.45
04/01/2016-06/30/2016	4.00%	0.99%	\$19,485.83	\$1,978,775.28
07/01/2016-09/30/2016	4.00%	1.01%	\$19,895.88	\$1,998,671.16
10/01/2016-12/31/2016	4.00%	1.01%	\$20,095.93	\$2,018,767.09
01/01/2017-03/31/2017	4.00%	0.99%	\$19,911.13	\$2,038,678.22
04/01/2017-06/30/2017	4.00%	1%	\$20,330.93	\$2,059,009.15
07/01/2017-09/30/2017	4.00%	1.01%	\$20,759.33	\$2,079,768.48
10/01/2017-12/31/2017	4.00%	1.01%	\$20,968.62	\$2,100,737.10
01/01/2018-03/31/2018	4.00%	0.99%	\$20,719.60	\$2,121,456.70
04/01/2018-06/30/2018	5.00%	1.25%	\$26,445.56	\$2,147,902.26
07/01/2018-09/30/2018	5.00%	1.26%	\$27,069.45	\$2,174,971.71
10/01/2018-12/31/2018	5.00%	1.26%	\$27,410.60	\$2,202,382.31
01/01/2019-03/31/2019	6.00%	1.48%	\$32,583.19	\$2,234,965.50
04/01/2019-06/30/2019	6.00%	1.5%	\$33,432.63	\$2,268,398.13
07/01/2019-09/30/2019	5.00%	1.26%	\$28,588.03	\$2,296,986.16
10/01/2019-12/31/2019	5.00%	1.26%	\$28,869.22	\$2,325,855.38
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
04/01/2015-12/31/2019			\$424,375.38	\$2,325,855.38



EXHIBIT B

U.S. Securities and Exchange Commission
Prejudgment Interest Report

SEC v. Christopher A. Faulkner, Beth Handkins, et al. / Case No. 3:16-cv-01735

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$838,950.00
04/01/2016-06/30/2016	4.00%	0.99%	\$8,343.66	\$847,293.66
07/01/2016-09/30/2016	4.00%	1.01%	\$8,519.24	\$855,812.90
10/01/2016-12/31/2016	4.00%	1.01%	\$8,604.89	\$864,417.79
01/01/2017-03/31/2017	4.00%	0.99%	\$8,525.76	\$872,943.55
04/01/2017-06/30/2017	4.00%	1%	\$8,705.52	\$881,649.07
07/01/2017-09/30/2017	4.00%	1.01%	\$8,888.96	\$890,538.03
10/01/2017-12/31/2017	4.00%	1.01%	\$8,978.58	\$899,516.61
01/01/2018-03/31/2018	4.00%	0.99%	\$8,871.94	\$908,388.55
04/01/2018-06/30/2018	5.00%	1.25%	\$11,323.75	\$919,712.30
07/01/2018-09/30/2018	5.00%	1.26%	\$11,590.89	\$931,303.19
10/01/2018-12/31/2018	5.00%	1.26%	\$11,736.97	\$943,040.16
01/01/2019-03/31/2019	6.00%	1.48%	\$13,951.83	\$956,991.99
04/01/2019-06/30/2019	6.00%	1.5%	\$14,315.55	\$971,307.54
07/01/2019-09/30/2019	5.00%	1.26%	\$12,241.14	\$983,548.68
10/01/2019-12/31/2019	5.00%	1.26%	\$12,361.54	\$995,910.22
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
04/01/2016-12/31/2019			\$156,960.22	\$995,910.22



EXHIBIT C

U.S. Securities and Exchange Commission
Prejudgment Interest Report**SEC v. Christopher A. Faulkner, Dustin Michael Miller Rodriguez, et al. / Case No. 3:16-cv-01735**

Quarter Range	Annual Rate	Period Rate	Quarter Interest	Principal+Interest
Violation Amount				\$1,454,533.00
05/01/2016-06/30/2016	4.00%	0.67%	\$9,696.89	\$1,464,229.89
07/01/2016-09/30/2016	4.00%	1.01%	\$14,722.31	\$1,478,952.20
10/01/2016-12/31/2016	4.00%	1.01%	\$14,870.34	\$1,493,822.54
01/01/2017-03/31/2017	4.00%	0.99%	\$14,733.59	\$1,508,556.13
04/01/2017-06/30/2017	4.00%	1%	\$15,044.23	\$1,523,600.36
07/01/2017-09/30/2017	4.00%	1.01%	\$15,361.23	\$1,538,961.59
10/01/2017-12/31/2017	4.00%	1.01%	\$15,516.11	\$1,554,477.70
01/01/2018-03/31/2018	4.00%	0.99%	\$15,331.83	\$1,569,809.53
04/01/2018-06/30/2018	5.00%	1.25%	\$19,568.86	\$1,589,378.39
07/01/2018-09/30/2018	5.00%	1.26%	\$20,030.52	\$1,609,408.91
10/01/2018-12/31/2018	5.00%	1.26%	\$20,282.96	\$1,629,691.87
01/01/2019-03/31/2019	6.00%	1.48%	\$24,110.51	\$1,653,802.38
04/01/2019-06/30/2019	6.00%	1.5%	\$24,739.07	\$1,678,541.45
07/01/2019-09/30/2019	5.00%	1.26%	\$21,154.22	\$1,699,695.67
10/01/2019-12/31/2019	5.00%	1.26%	\$21,362.30	\$1,721,057.97
Prejudgment Violation Range			Quarter Interest Total	Prejudgment Total
05/01/2016-12/31/2019			\$266,524.97	\$1,721,057.97

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

Case No.: 3:16-cv-01735-D

**CHRISTOPHER A. FAULKNER,
BREITLING ENERGY CORPORATION,
JEREMY S. WAGERS,
JUDSON F. ("RICK") HOOVER,
PARKER R. HALLAM,
JOSEPH SIMO,
DUSTIN MICHAEL MILLER RODRIGUEZ,
BETH C. HANDKINS,
GILBERT STEEDLEY,
BREITLING OIL & GAS CORPORATION,
CRUDE ENERGY, LLC,
PATRIOT ENERGY, INC.,**

Defendants,

and

**TAMRA M. FREEDMAN and
JETMIR AHMEDI,**

Relief Defendants.

DECLARATION OF JASON P. REINSCH

I, Jason P. Reinsch, do hereby declare under penalty of perjury, in accordance with 28 U.S.C. § 1746, that the following is true and correct, and that I am competent to testify to the matters stated herein. I have personal knowledge of the matters stated herein, and if called as a witness, could and would testify competently thereto.

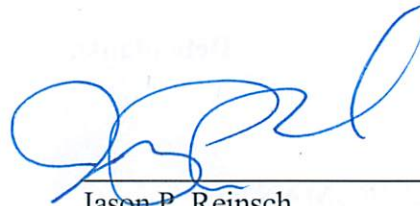
1. I am a Trial Attorney in the Division of Enforcement of the Securities and Exchange Commission ("Commission"), and I am counsel for the Commission in the above-captioned lawsuit.

2. On January 23, 2020, I accessed the official website of the Texas State Securities Board located at the internet address of <https://www.ssb.texas.gov/> ("TSSB Website"). While on the TSSB Website, I searched for the term "Hallam" and was directed to, among other things, an Emergency Cease and Desist Order, Order No. ENF-18-CDO-1758 dated February 9, 2018 in *In the Matter of Sourcerock Energy Phoenix Prospect, LP; Sourcerock Energy GP, LLC; Sourcerock Energy Partners, LP; J. A. Gilbert aka Jason A. Gilbert; and Parker Hallam* ("Hallam Cease-and-Desist Order"). The Hallam Cease-and-Desist Order is located at the internet address https://www.ssb.texas.gov/sites/default/files/SourceRock_ENF-18-CDO-1758.pdf.

3. A true and correct copy of the Hallam Cease-and-Desist Order is attached hereto as **Exhibit 1**.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 24, 2019.



Jason P. Reinsch

TRAVIS J. ILES
SECURITIES COMMISSIONER



EXHIBIT I

CLINTON EDGAR
DEPUTY SECURITIES COMMISSIONER

Mail: P.O. BOX 13167
AUSTIN, TEXAS 78711-3167

Phone: (512) 305-8300
Facsimile: (512) 305-8310

Texas State Securities Board

208 E. 10th Street, 5th Floor
Austin, Texas 78701-2407
www.ssb.texas.gov

BETH ANN BLACKWOOD
CHAIR

E. WALLY KINNEY
MEMBER

DAVID A. APPLEBY
MEMBER

ALAN WALDROP
MEMBER

MIGUEL ROMANO, JR.
MEMBER

IN THE MATTER OF
SOURCEROCK ENERGY PHOENIX
PROSPECT, LP; SOURCEROCK
ENERGY GP, LLC; SOURCEROCK
ENERGY PARTNERS, LP; J.A. GILBERT
AKA JASON A. GILBERT; AND
PARKER HALLAM

§
§
§
§
§
§
§

Order No. ENF-18-CDO-1758

TO: SourceRock Energy Phoenix Prospect, LP
2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and
40 Worth Street, Suite #1050, New York, New York 10013

SourceRock Energy GP, LLC
2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and
40 Worth Street, Suite #1050, New York, New York 10013

SourceRock Energy Partners, LP
2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and
40 Worth Street, Suite #1050, New York, New York 10013

J.A. Gilbert aka Jason A. Gilbert
2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and
40 Worth Street, Suite #1050, New York, New York 10013

Parker Hallam
2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and
40 Worth Street, Suite #1050, New York, New York 10013

EMERGENCY CEASE AND DESIST ORDER

This is your OFFICIAL NOTICE of the issuance by the Securities Commissioner of the State of Texas ("Securities Commissioner") of an EMERGENCY CEASE AND DESIST ORDER pursuant to Section 23-2 of The Securities Act, Tex. Rev. Civ. Stat. Ann. arts. 581-1 to 581-45 (West 2010 & Supp. 2017) (the "Texas Securities Act").

The Staff of the Enforcement Division of the Texas State Securities Board has presented evidence sufficient for the Securities Commissioner to find:

FINDINGS OF FACT

1. SourceRock Energy Phoenix Prospect, LP ("**Respondent SourceRock Energy Phoenix Prospect**") is a Delaware limited partnership and maintains last known addresses at 2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and 40 Worth Street, Suite #1050, New York, New York 10013.
2. SourceRock Energy GP, LLC ("**Respondent SourceRock Energy**") is a Delaware limited liability company and the managing general partner of Respondent SourceRock Energy Phoenix Prospect. It maintains last known addresses at 2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and 40 Worth Street, Suite #1050, New York, New York 10013.
3. SourceRock Energy Partners, LP ("**Respondent SourceRock Energy Partners**") is a Delaware limited partnership and an affiliate of Respondent SourceRock Energy. It maintains last known addresses at 2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and 40 Worth Street, Suite #1050, New York, New York 10013.
4. J.A. Gilbert aka Jason A. Gilbert ("**Respondent Gilbert**") is the Chief Executive Officer and Founder of Respondent SourceRock Energy, Respondent SourceRock Energy Phoenix Prospect, and Respondent SourceRock Energy Partners. Respondent Gilbert maintains last known addresses at 2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and 40 Worth Street, Suite #1050, New York, New York 10013.
5. Parker Hallam ("**Respondent Hallam**") is acting as a manager for Respondent SourceRock Energy Phoenix Prospect, Respondent SourceRock Energy, and Respondent SourceRock Energy Partners. Respondent Hallam maintains last known addresses at 2711 North Haskell Avenue, Suite 2460, Dallas, Texas 75204 and 40 Worth Street, Suite #1050, New York, New York 10013.
6. Although Respondents represent they maintain an office in New York, New York, they are actually operating from Dallas, Texas. Respondents also maintain a publicly-accessible website at www.sourcerockoil.com. Potential investors can access the website, which describes investments in oil and gas projects and the "flagship lease, the Phoenix Prospect."
7. Respondents are offering for sale and selling in Texas investments in an oil and gas drilling program referred to as the Phoenix Prospect in Sumner County, Kansas. Respondents are representing the investment constitutes the purchase of partnership units in Respondent SourceRock Energy Phoenix Prospect.

8. Respondents describe the investment as follows:
 - A. The Phoenix Prospect is an oil and gas project in Sumner County, Kansas consisting of a single well rework.
 - B. A maximum of 74 units of partnership interests in Respondent SourceRock Energy Phoenix Prospect are to be sold. Investors in the project are given the option to purchase units consisting of either General Partner Interests or Limited Partner Interests.
 - C. The purchase price of the investment is \$60,000.00 per unit for a total estimated capital to be raised of \$4,440,000.00.
 - D. Each unit is the equivalent of a 1% working interest and a .7% net revenue interest in the well.
 - E. Investors have no meaningful duty to manage the investment. Respondent SourceRock Energy will have exclusive responsibility for and control over the management and operations of the Phoenix Prospect.
 - F. Respondent SourceRock Energy will receive a management fee of \$1,036,000.00. Respondent SourceRock Energy Partners will receive \$3,404,000.00 to purchase the lease and as compensation for obligations under the Turnkey Operating Agreement with the operator of the Phoenix Prospect.
9. In connection with the offer for sale of the investments in the Phoenix Prospect, Respondents are intentionally failing to disclose one or more material facts, including, but not limited to, the following:
 - A. That the total estimated drilling costs for the Phoenix Prospect are \$750,000.00.
 - B. On or around June 24, 2016, Respondent Hallam was named as a defendant in *Securities and Exchange Commission v. Christopher A. Faulkner et al.*, Case No.:3:16-CV-1735-D (“the SEC lawsuit”), in the United States District Court for the Northern District of Texas, Dallas Division. The SEC lawsuit alleges that Respondent Hallam violated Sections 5 and 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934.
10. In connection with the offer for sale of investments in the Phoenix Prospect, Respondents are representing that \$3,404,000.00 of investor funds will be used to purchase the lease and as compensation for obligations under the Turnkey Operating Agreement, which is a misrepresentation of a relevant fact as the total amount for lease payments and other turnkey costs is \$750,000.00.

11. In connection with the offer for sale of investments in the Phoenix Prospect, Respondents SourceRock Energy Phoenix Prospect, SourceRock Energy, SourceRock Energy Partners, and Hallam are intentionally failing to disclose one or more material facts, including, but not limited to, the following:
 - A. On or around September 8, 2016, Respondent Hallam was named as a defendant in *Feature Homes Profit Sharing Plan et al. v. Christopher Faulkner et al.*, No. DC-16-11410, in the 101st District Court in Dallas County, Texas. The civil action was brought by investors with Crude Energy, LLC, a company for which Hallam serves as President and managing member. The causes of action include conspiracy, breach of contract, common law fraud, statutory fraud, and violations of the Texas Deceptive Trade Practices Act. On or around November 16, 2017, an Agreed Order Granting Stay was entered, as the SEC lawsuit ordered a stay of litigation for all civil proceedings involving receivership defendants.
 - B. On or around November 4, 2016, Respondent Hallam was named as a defendant in *Braun/Meyer LLC et al. v. Crude Royalties, LLC et al.*, No. DC-16-14412, in the 193rd District Court in Dallas County, Texas. The civil action was brought by investors with Crude Energy, LLC, a company for which Hallam serves as President and managing member. The causes of action include fraud, fraudulent inducement, breach of contract, money had and received, unjust enrichment, and conspiracy. On October 2, 2017, an Agreed Order Granting Stay was entered, as the SEC lawsuit ordered a stay of litigation for all civil proceedings involving receivership defendants.
 - C. On or around April 18, 2017, Respondent Hallam consented to an entry of Judgment in the SEC lawsuit without admitting or denying the allegations contained therein. As a part of this Judgment, Respondent Hallam agreed to pay disgorgement of ill-gotten gains, the amount of which to be determined by motion of the Securities and Exchange Commission.
12. Respondents are making an offer containing statements that are materially misleading or otherwise likely to deceive the public by claiming they are “[y]our [p]remier [s]ource for smaller scale low risk/high yield oil and gas investments,” Respondent SourceRock Energy’s management team has “decades of experience in private equity and oil and gas exploration,” that “Respondent SourceRock Energy provides all the information one needs to determine if investing in oil and gas is right for you,” and “current and potential clients have all the tools needed to do their own due diligence.” These statements are materially misleading or otherwise likely to deceive the public, because Respondents are failing to disclose the following:
 - A. On or around May 5, 2009, the Internal Revenue Service filed a lien, No. 2009R0324042, in Miami-Dade County, Florida, against Respondent Gilbert. The notice of federal tax lien indicates the kind of tax is 1040 and

the total unpaid balance is \$1,657.53 for the tax period ending 1999, and the tax lien has been in force and effect at all times material hereto.

- B. On or around January 22, 2010, the Internal Revenue Service filed a lien, No. 2010R0043513, in Miami-Dade County, Florida, against Respondent Gilbert. The notice of federal tax lien indicates the kind of tax is 1040 and the total unpaid balance is \$87,155.70 for the tax periods ending 2004 and 2006, and the tax lien has been in force and effect at all times material hereto.
- C. On or around March 10, 2010, the Internal Revenue Service filed a lien, No. 2010R0159044, in Miami-Dade County, Florida, against Respondent Gilbert. The notice of federal tax lien indicates the kind of tax is 1040 and the total unpaid balance is \$102,851.51 for the tax periods ending 2000, 2007, and 2008, and the tax lien has been in force and effect at all times material hereto.
- D. On or around May 12, 2010, the Internal Revenue Service filed a lien, No. 2010R0318244, in Miami-Dade County, Florida, against Respondent Gilbert. The notice of federal tax lien indicates the kind of tax is 1040 and the total unpaid balance is \$68,834.80 for the tax period ending 2005, and the tax lien has been in force and effect at all times material hereto.
- E. On or around May 20, 2011, the Internal Revenue Service filed a lien, No. 2011R0332670, in Miami-Dade County, Florida, against Respondent Gilbert. The notice of federal tax lien indicates the kind of tax is 1040 and the total unpaid balance is \$21,579.11 for the tax period ending 2009, and the tax lien has been in force and effect at all times material hereto.
- F. On or around November 23, 2011, the Internal Revenue Service filed a lien, No. 2011000409512, in Manhattan Borough, New York, against Respondent Gilbert. The notice of federal tax lien indicates the kind of tax is 1040 and the total unpaid balance is \$265,963.08, and the tax lien has been in force and effect at all times material hereto.
- G. On or around November 21, 2016, the Internal Revenue Service filed a lien, No. 201600325843, in Dallas County, Texas, against Respondent Hallam. The notice of federal tax lien indicates the kind of tax is 1040 and the total unpaid balance is \$89,026.71 for the tax periods ending 2005 and 2014, and the tax lien has been in force and effect at all times material hereto.
- H. On or around July 18, 2017, the Internal Revenue Service filed a lien, No. 201700199155, in Dallas County, Texas, against Respondent Hallam. The notice of federal tax lien indicates the kind of tax is 1040 and the total unpaid balance is \$53,645.64 for the tax period ending 2015, and the tax lien has been in force and effect at all times material hereto.

CONCLUSIONS OF LAW

1. The above-described investments are "securities" as that term is defined by Section 4.A of the Texas Securities Act.
2. Respondents are engaging in fraud in connection with the offer for sale and sale of securities.
3. Respondents are making an offer containing a statement that is materially misleading or otherwise likely to deceive the public.
4. Respondents' conduct, acts, and practices threaten immediate and irreparable public harm.
5. The foregoing violations constitute bases for the issuance of an Emergency Cease and Desist Order pursuant to Section 23-2 of the Texas Securities Act.

ORDER

1. It is therefore ORDERED Respondents immediately CEASE AND DESIST from engaging in any fraud in connection with the offer for sale and/or sale of any security in Texas.
2. It is further ORDERED Respondents immediately CEASE AND DESIST from offering securities in Texas through an offer containing a statement that is materially misleading or otherwise likely to deceive the public.

NOTICE

Pursuant to Section 23-2 of the Texas Securities Act, you may request a hearing before the 31st day after the date you were served with this Order. The request for a hearing must be in writing, directed to the Securities Commissioner, and state the grounds for the request to set aside or modify the Order. Failure to request a hearing will result in the Order becoming final and non-appealable.

You are advised under Section 29.D of the Texas Securities Act that any knowing violation of an order issued by the Securities Commissioner under the authority of Section 23-2 of the Texas Securities Act is a criminal offense punishable by a fine of not more than \$5,000, or imprisonment in the penitentiary for not more than two years, or by both such fine and imprisonment.

SIGNED AND ENTERED by the Securities Commissioner this 9th day of February, 2018.



TRAVIS J. ILES
Securities Commissioner

<p style="text-align: right;">Page 1</p> <p>1 UNITED STATES SECURITIES AND EXCHANGE COMMISSION</p> <p>2</p> <p>3 In the Matter of:)</p> <p>4) File No. FW-03789-A</p> <p>5 BREITLING OIL AND GAS)</p> <p>6 CORPORATION)</p> <p>7</p> <p>8 WITNESS: Parker Hallam</p> <p>9 PAGES: 1 through 134</p> <p>10 PLACE U.S. Securities and Exchange Commission</p> <p>11 801 Cherry Street, 19th Floor</p> <p>12 Fort Worth, Texas</p> <p>13 DATE: Wednesday, February 26, 2014</p> <p>14</p> <p>15 The above-entitled matter came on for hearing,</p> <p>16 pursuant to notice, at 9:14 a.m.</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24 Diversified Reporting Services, Inc.</p> <p>25 (202) 467-9200</p>	<p style="text-align: right;">Page 3</p> <p>1 C O N T E N T S</p> <p>2</p> <p>3 WITNESS: EXAMINATION</p> <p>4 Parker Hallam 4</p> <p>5</p> <p>6 EXHIBITS: DESCRIPTION IDENTIFIED</p> <p>7 71 January 31, 2014 Subpoena 6</p> <p>8 72 Background Questionnaire 10</p> <p>9 73 Confidential Private Placement</p> <p>10 Memorandum 97</p> <p>11 74 Brochure 104</p> <p>12 75 Brochure 118</p> <p>13</p> <p>14</p> <p>15</p> <p>16</p> <p>17</p> <p>18</p> <p>19</p> <p>20</p> <p>21</p> <p>22</p> <p>23</p> <p>24</p> <p>25</p>
<p style="text-align: right;">Page 2</p> <p>1 APPEARANCES:</p> <p>2</p> <p>3 On behalf of the Securities and Exchange Commission:</p> <p>4 ERIC R. WERNER, ESQ.</p> <p>5 CLAYTON BASSER-WALL, ESQ.</p> <p>6 801 Cherry Street, 19th Floor</p> <p>7 Fort Worth, Texas 76102</p> <p>8 (817) 978-1419</p> <p>9</p> <p>10 On behalf of the Witness:</p> <p>11 ANDREW E. JACKSON, ESQ.</p> <p>12 MARISSA WILSON, ESQ.</p> <p>13 Vinson & Elkins, LLP</p> <p>14 2001 Ross Avenue, Suite 1700</p> <p>15 Dallas, Texas 75201-2975</p> <p>16 (214) 220-7878</p> <p>17</p> <p>18 TOBY M. GALLOWAY, ESQ.</p> <p>19 W. CHASE MEDLING, ESQ.</p> <p>20 Kelly, Hart & Hallman, LLP</p> <p>21 201 Main Street, Suite 2500</p> <p>22 Fort Worth, Texas 76102</p> <p>23 (817) 332-2500</p> <p>24</p> <p>25</p>	<p style="text-align: right;">Page 4</p> <p>1 P R O C E E D I N G S</p> <p>2 MR. BASSER-WALL: On the record on</p> <p>3 February 26th, 2014, at nine -- around 9:14 a.m.</p> <p>4 Mr. Hallam, can you -- is it Hallam or Hallam by the</p> <p>5 way?</p> <p>6 THE WITNESS: Hallam.</p> <p>7 MR. BASSER-WALL: Hallam.</p> <p>8 THE WITNESS: Uh-huh.</p> <p>9 MR. BASSER-WALL: Raise your right hand.</p> <p>10 THE WITNESS: Yes.</p> <p>11 Whereupon,</p> <p>12 PARKER HALLAM</p> <p>13 was called as a witness and, having been first duly</p> <p>14 sworn, was examined and testified as follows:</p> <p>15 EXAMINATION</p> <p>16 BY MR. BASSER-WALL:</p> <p>17 Q Could you please state and spell your full</p> <p>18 name for the record?</p> <p>19 A My full name is Parker Reese Hallam, and it's</p> <p>20 P-A-R-K-E-R. My last name's H-A-L-L-A-M.</p> <p>21 Q Thank you. My name is Clay Basser-Wall.</p> <p>22 With me is Mr. Eric Werner. We are officers of the</p> <p>23 Securities and Exchange Commission for purposes of this</p> <p>24 proceeding.</p> <p>25 This is an investigation by the United States</p>

Page 13

1 A I believe it was last year, yes.
 2 Q Turn to Page 8 of Exhibit 72.
 3 A Okay.
 4 Q Your educational history. After high school,
 5 you listed TCJC.
 6 A Uh-huh.
 7 Q And what is that?
 8 A It's a community college in Hurst.
 9 Q Okay. I take it you did not graduate from
 10 there?
 11 A I did not.
 12 Q Okay. Just so I -- do you have any other
 13 formal education after high school other than TCJC?
 14 A No.
 15 Q Can you turn to Pages 12 and 12 of Exhibit
 16 72?
 17 A Okay.
 18 Q I wanted to ask about your employment
 19 history. You indicated that you worked somewhere --
 20 well, I'm trying to figure out your last answer, the
 21 one that appears on Page 12.
 22 A Okay.
 23 Q Is this indicating that you worked somewhere
 24 named John Henry?
 25 A Sorry. It's John Henry Petroleum.

Page 14

1 Q Gotcha. And what is or what was John Henry
 2 Petroleum?
 3 A It was an exploration and production company.
 4 Q And what did you do there?
 5 A I worked with the owner, John, and I looked
 6 at oil and gas projects with him. I raised money in
 7 joint ventures with him. I handled client relations
 8 with him, went to investor conferences, took people out
 9 to the field. I helped him -- I helped him make
 10 booklets for different investments.
 11 Q Like marketing booklets?
 12 A Yes.
 13 Q Okay. Anything else?
 14 A Typical office stuff, I guess.
 15 Q Did you have a title or formal position with
 16 John Henry?
 17 A I want to say it was executive vice
 18 president.
 19 Q Was that your position the entire time?
 20 A While I was with him, it may have gotten from
 21 vice president to executive vice president, but yes,
 22 pretty much.
 23 Q How many -- other than yourself, how many
 24 employees did John Henry Petroleum have?
 25 A During at what -- I guess at what point?

Page 15

1 Q At any point when you were there. If it
 2 changed, just let me know.
 3 A Maybe nine or ten.
 4 Q The entire time you were there?
 5 A Yeah. Well, I mean it was either less than
 6 or nine or ten.
 7 Q Okay. And how did you come to join John
 8 Henry Petroleum in 2000?
 9 A I was selling copiers for Konica Minolta, and
 10 he was a referral through somebody that I knew. So I
 11 went to his office and spoke with him, and I learned
 12 about what he did.
 13 Q Uh-huh.
 14 A And it interested me. So I started kind of
 15 -- I had his number, so I just kind of called him and
 16 pestered him until he gave me a job.
 17 Q Did you have any experience in the oil and
 18 gas industry before you joined John Henry Petroleum?
 19 A No.
 20 Q So when -- it sounds like the person who
 21 hired you was John Henry.
 22 A Correct.
 23 Q Okay. And when you were hired, were you
 24 hired as a salesman or what?
 25 A Yes. I would say that would have been --

Page 16

1 that was one of the reasons he hired me.
 2 Q Okay. You said one of the things you did
 3 while you were at John Henry Petroleum was look at
 4 prospects?
 5 A Yes.
 6 Q And what did you mean by that?
 7 A All over the United States, there are people
 8 that have prospects that think that they have oil under
 9 the ground.
 10 Q Sure.
 11 A So people would bring them into the office.
 12 They would e-mail them to you. There was a deal flow
 13 that circulated, and we were a drilling company. So,
 14 you know, you have to -- you have to drill wells. So
 15 you're constantly looking at, you know, different
 16 properties.
 17 Q Okay. I guess what I'm asking is -- a better
 18 way to say it, before you joined this company, you
 19 didn't have any experience in the oil and gas industry,
 20 right?
 21 A Correct.
 22 Q So when you were looking at various prospects
 23 around the United States, what were you looking for?
 24 A Well, it was a learning process.
 25 Q Sure.

Page 17

1 A So there's lots of things that you look for
 2 knowing what I know now.
 3 Q Okay.
 4 A But you'd -- you'd look at the area. You'd
 5 look at the formations, you know. You'd look at all
 6 the reports that went along with it and listen to the
 7 story on why they believe there's oil and gas in the
 8 ground there.
 9 Q Would you actually go out to the sites
 10 yourself physically?
 11 A Yes.
 12 Q Okay. And you also said one of the other
 13 things you did was raise money?
 14 A Yes.
 15 Q And what did you mean by that?
 16 A The way that the business would work is
 17 investors would buy working interests in a property. I
 18 would find investors, and they would make the
 19 investment in that property.
 20 Q Okay. So by raising money, you mean finding
 21 investors?
 22 A That's correct.
 23 Q Okay. And how did you find investors at John
 24 Henry?
 25 A He would have surveys, and I would call on

Page 18

1 those surveys, see if they were interested in receiving
 2 the marketing information, and then send them the
 3 marketing information.
 4 Q Okay. It looks like after you worked at John
 5 Henry, you worked at a place called Strike?
 6 A Yeah.
 7 Q Is that the full name?
 8 A I think it was Strike, LLC.
 9 Q What type of company was Strike, LLC.?
 10 A They had rigs that they were refurbishing,
 11 and they were -- they were taking those rigs and then
 12 leasing them out to other companies to drill oil and
 13 gas wells.
 14 Q And how did you come to join Strike?
 15 MR. GALLOWAY: He's testing your memory.
 16 A I'm trying to remember here. How did I get
 17 there? Okay. So there was a guy that I worked with at
 18 John's named Tim Gray.
 19 BY MR. BASSER-WALL:
 20 Q Okay.
 21 A And he left John's before I did and started
 22 working at Strike.
 23 Q Uh-huh.
 24 A And then when I left John's, I went and
 25 worked at Strike, but not for very long.

Page 19

1 Q Okay. And what did you do at Strike?
 2 A It was kind of the same idea. It was, you
 3 know, you'd find investors to invest in the
 4 refurbishing of these rigs.
 5 Q Which were then resold?
 6 A Which were then either resold or leased to an
 7 oil and gas company.
 8 Q Gotcha. Okay. And then there's somebody
 9 listed. There's a name listed to the side of Strike.
 10 A I was trying to filling in the supervisor.
 11 He was the supervisor.
 12 Q Patrick Downing?
 13 A Yeah.
 14 Q Okay. And then after Strike, you went to
 15 work at a place called Tri Crescent?
 16 A Yes.
 17 Q What type of company is that?
 18 A It's an exploration and production company.
 19 Q Okay. And what did you do there?
 20 A Essentially the same thing as John's.
 21 Q When you say essentially the same thing as
 22 John's, does that include everything that you listed
 23 previous or were you doing one or more of those things?
 24 A No. I was -- I was doing pretty much
 25 everything that I listed that I was doing at John's at

Page 20

1 Tri Crescent.
 2 Q Okay. And how did you come to work at Tri
 3 Crescent if you can recall?
 4 A So I know a guy named Bob Cashman who was
 5 working there, and I went to work there because of him.
 6 Q Okay. And this person, William Hill, was
 7 that your supervisor?
 8 A He was in charge.
 9 Q Okay. And then after Tri Crescent, you went
 10 to work at a place named Hondo?
 11 A Yes.
 12 Q And what type of company is Hondo?
 13 A Exploration and production company.
 14 Q Okay. What did you do there?
 15 A The same thing that I did at John's.
 16 Q Okay. And how'd you come to work there?
 17 A I knew Henry Welling through a friend of mine
 18 that I went to high school with.
 19 Q Okay. If I'm reading this right, you didn't
 20 work at Hondo for very long, correct?
 21 A I did not.
 22 Q Okay. How long were you there?
 23 A Maybe a year.
 24 Q And then you went to work at Petro-Jett?
 25 A Yes.

Page 21

1 Q What type of company is Petro-Jett?
 2 A Exploration and production company.
 3 Q And what did you do there?
 4 A The same -- the same thing as I did at
 5 John's. Yeah, the same thing I did at John's.
 6 Q Did you do anything different, any additional
 7 activities, responsibilities?
 8 A No.
 9 Q Okay. And then you left Petro-Jett and went
 10 to a placed called Combined?
 11 A It's Combined. Combined Resources was
 12 actually the name of it.
 13 Q Okay. And how did you end up there?
 14 A Actually, the same guy that I went to Tri
 15 Crescent with, he went to Combined, and then I went
 16 there.
 17 Q Okay. And what did you do at Combined?
 18 A Exploration and production company, the same
 19 thing.
 20 Q The same thing.
 21 A Yeah.
 22 Q And then you left Combined and went to
 23 Roberts Investment Group?
 24 A Correct.
 25 Q Okay. And what type of company is Roberts

Page 22

1 Investment Group?
 2 A It's an exploration and production company.
 3 Q All right. And what did you do there?
 4 A The same thing that I did at John's.
 5 Q Anything more or anything less?
 6 A Pretty much the same.
 7 Q Generally the same?
 8 A Generally the same, yeah.
 9 Q And did you work with anyone at Roberts
 10 Investment Group who you now work with at Breitling or
 11 Crude?
 12 A Yes.
 13 Q Who?
 14 A Michael Miller.
 15 Q Anyone else?
 16 A Not that I can think of.
 17 Q Okay. And what was your position at Roberts
 18 Investment Group? Did you have a position or title?
 19 A I'm pretty sure my title was -- I'm pretty
 20 sure it was vice president.
 21 Q Okay. Do you recall what your position was
 22 at Combined?
 23 A I really -- I don't.
 24 Q What about at Petro-Jett?
 25 A I don't -- I don't remember the title that

Page 23

1 was given to me at Petro-Jett either.
 2 Q Okay. It looks like after Roberts Investment
 3 Group, you went to work at Breitling?
 4 A Yes.
 5 Q Is that Breitling Oil and Gas or Breitling
 6 Royalties?
 7 A Well, it would have been Breitling Oil and
 8 Gas.
 9 Q First?
 10 A First.
 11 Q Okay. And how did you end up -- how'd you
 12 come to work at Breitling Oil and Gas?
 13 A Well, I started the company with Chris, and
 14 Michael Miller came along as well when we started it.
 15 Q Was he -- was Mr. Miller there at the outset
 16 or was it after a while?
 17 A In the very beginning? Is that what you're
 18 asking?
 19 Q Correct.
 20 A I would say in the planning stages -- well, I
 21 would say he was there from the beginning.
 22 Q Okay. And how did you come to meet Mr.
 23 Faulkner?
 24 A I've known Mr. Faulkner for probably twelve,
 25 thirteen years. I met him on multiple occasions

Page 24

1 through multiple different friends.
 2 Q Uh-huh.
 3 A I think the first person that I actually met
 4 him through was a guy named Link Gocher?
 5 Q Okay. Can you spell the last name?
 6 A I have no idea. I'm a horrible speller.
 7 Q That's fine. So how did you and Mr. Faulkner
 8 come up -- well, was it you and Mr. Faulkner who came
 9 up with the idea for Breitling Oil and Gas?
 10 A I would say that -- no. I would say that
 11 Miller and I were -- had been talking about opening an
 12 oil and gas company, and he came up with that name. Can
 13 you ask that question again?
 14 Q Yeah. How'd you guys come up with the idea?
 15 How did you and whoever else you were talking to come
 16 up with the idea for Breitling Oil and Gas?
 17 A Okay. So Miller -- Miller came up with the
 18 name. I knew Chris owned another company, and I knew
 19 Chris was a successful entrepreneur who was managing a
 20 big company.
 21 Q Uh-huh.
 22 A And I had an idea for actually an Internet
 23 advertising company.
 24 Q Okay.
 25 A And I went to him. I called him and asked

PROOFREADER'S CERTIFICATE

In The Matter of: BREITLING OIL & GAS CORP.
Witness: Parker Hallam
File Number: FW-03789-A
Date: February 26, 2014
Location: Fort Worth, TX

This is to certify that I, Nicholas J. Wagner, (the undersigned), do hereby swear and affirm that the attached proceedings before the U.S. Securities and Exchange Commission were held according to the record and that this is the original, complete, true and accurate transcript that has been compared to the reporting or recording accomplished at the hearing.

N. Wagner
(Proofreader's Name)

3-11-2014
(Date)

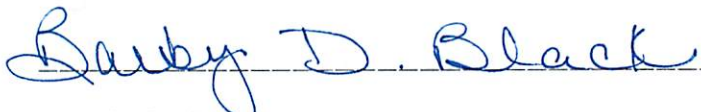
U.S. SECURITIES AND EXCHANGE COMMISSION

REPORTER'S CERTIFICATE

I, Barby D. Black, reporter, hereby certify that the foregoing transcript consisting of 132 pages is a complete, true, and accurate transcript of the statements indicated, held on February 26, 2014, in the matter of: Breitling Oil and Gas Corporation.

I further certify that this proceeding was recorded by me and that the foregoing transcript has been prepared under my direction.

Date: March 7, 2014



Official Reporter

Diversified Reporting Services, Inc.